



IAPD Report

Christopher Daniel Gryzen

CRD# 2702748

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When communicating online or investing with any professional, make sure you know who you're dealing with. [Imposters](#) might link to sites like BrokerCheck from [phishing](#) or similar scam websites, or through [social media](#), trying to steal your personal information or your money.

Please contact FINRA with any concerns.



IAPD Information About Representatives

IAPD offers information on all current-and many former representatives. Investors are strongly encouraged to use IAPD to check the background of representatives before deciding to conduct, or continue to conduct, business with them.

What is included in a IAPD report?

IAPD reports for individual representatives include information such as employment history, professional qualifications, disciplinary actions, criminal convictions, civil judgments and arbitration awards.

It is important to note that the information contained in an IAPD report may include pending actions or allegations that may be contested, unresolved or unproven. In the end, these actions or allegations may be resolved in favor of the representative, or concluded through a negotiated settlement with no admission or finding of wrongdoing.

Where did this information come from?

The information contained in IAPD comes from the Investment Adviser Registration Depository (IARD) and FINRA's Central Registration Depository, or CRD, (see more on CRD below) and is a combination of:

- information the states require representatives and firms to submit as part of the registration and licensing process, and
- information that state regulators report regarding disciplinary actions or allegations against representatives.

How current is this information?

Generally, representatives are required to update their professional and disciplinary information in IARD within 30 days.

Need help interpreting this report?

For help understanding how to read this report, please consult NASAA's IAPD Tips page <http://www.nasaa.org/IAPD/IARReports.cfm>

What if I want to check the background of an Individual Broker or Brokerage Firm?

To check the background of an Individual Broker or Brokerage firm, you can search for the firm or individual in IAPD. If your search is successful, click on the link provided to view the available licensing and registration information in FINRA's BrokerCheck website.

Are there other resources I can use to check the background of investment professionals?

It is recommended that you learn as much as possible about an individual representative or Investment Adviser firm before deciding to work with them. Your state securities regulator can help you research individuals and certain firms doing business in your state. The contact information for state securities regulators can be found on the website of the North American Securities Administrators Association <http://www.nasaa.org>



Report Summary

Christopher Daniel Gryzen (CRD# 2702748)

The report summary provides an overview of the representative's professional background and conduct. The information contained in this report has been provided by the representative, investment adviser and/or securities firms, and/or securities regulators as part of the states' investment adviser registration and licensing process. The information contained in this report was last updated by the representative, a previous employing firm, or a securities regulator on **05/21/2026**.

CURRENT EMPLOYERS

	Firm	CRD#	Registered Since
IA	ALLSTATE FINANCIAL ADVISORS, LLC	CRD# 109524	09/18/2018
B	ALLSTATE FINANCIAL SERVICES, LLC	CRD# 18272	09/19/2018

QUALIFICATIONS

This representative is currently registered in **1** SRO(s) and **23** jurisdiction(s).

Is this representative currently Inactive or Suspended with any regulator? **No**

Note: Not all jurisdictions require IAR registration or may have an exemption from registration.

Additional information including this individual's qualification examinations and professional designations is available in the Detailed Report.

REGISTRATION HISTORY

This representative was previously registered with the following firm(s):

	FIRM	CRD#	LOCATION	REGISTRATION DATES
IA	LPL FINANCIAL LLC	6413	SAN DIEGO, CA	03/07/2013 - 09/12/2018
B	LPL FINANCIAL LLC	6413	SAN DIEGO, CA	02/26/2013 - 09/12/2018
IA	THRIVENT INVESTMENT MANAGEMENT INC.	18387	OMAHA, NE	02/06/2012 - 02/13/2013

For additional registration and employment history details as reported by the individual, refer to the Registration and Employment History section of the Detailed Report.

DISCLOSURE INFORMATION

Disclosure events include certain criminal charges and convictions, formal investigations and disciplinary actions initiated by regulators, customer disputes and arbitrations, and financial disclosures such as bankruptcies and unpaid judgments or liens.

Are there events disclosed about this representative? **Yes**

The following types of events are disclosed about this representative:

Type	Count
Customer Dispute	1



Qualifications

REGISTRATIONS

This section provides the SRO, states and U.S. territories in which the representative is currently registered and licensed, the category of each registration, and the date on which the registration becomes effective. This section also provides, for each firm with which the representative is currently employed, the address of each location where the representative works. This individual is currently registered with **23** jurisdiction(s) and 1 SRO(s) through his or her employer(s).

Employment 1 of 2

Firm Name: **ALLSTATE FINANCIAL SERVICES, LLC**
Main Address: 151 N 8TH STREET, SUITE 450
LINCOLN, NE 68508-1380
Firm ID#: 18272

	Regulator	Registration	Status	Date
B	FINRA	General Securities Principal	Approved	09/19/2018
B	FINRA	General Securities Representative	Approved	09/19/2018
B	FINRA	Municipal Securities Principal	Approved	09/19/2018
B	FINRA	Municipal Securities Representative	Approved	09/19/2018
B	FINRA	Registered Options Principal	Approved	09/19/2018
B	Arizona	Agent	Approved	09/24/2024
B	California	Agent	Approved	10/14/2020
B	Colorado	Agent	Approved	03/25/2020
B	Florida	Agent	Approved	10/21/2022
B	Georgia	Agent	Approved	06/11/2020
B	Idaho	Agent	Approved	12/07/2020
B	Illinois	Agent	Approved	11/03/2022
B	Indiana	Agent	Approved	10/26/2023



Qualifications

Regulator	Registration	Status	Date
B Iowa	Agent	Approved	09/27/2018
B Kansas	Agent	Approved	06/15/2020
B Michigan	Agent	Approved	11/27/2023
B Minnesota	Agent	Approved	03/24/2022
B Missouri	Agent	Approved	06/09/2020
B Montana	Agent	Approved	01/30/2024
B Nebraska	Agent	Approved	09/19/2018
B North Carolina	Agent	Approved	03/07/2022
B Ohio	Agent	Approved	07/24/2024
B Oregon	Agent	Approved	11/30/2020
B South Dakota	Agent	Approved	01/05/2021
B Texas	Agent	Approved	07/27/2022
B Virginia	Agent	Approved	01/17/2023
B Wisconsin	Agent	Approved	10/24/2022
B Wyoming	Agent	Approved	09/26/2022

Branch Office Locations

1819 N 169th Plz Ste A
Omaha, NE 68118-2833

Employment 2 of 2

Firm Name: **ALLSTATE FINANCIAL ADVISORS, LLC**



Qualifications

Main Address: 151 N 8TH STREET, SUITE 450
LINCOLN, NE 68508

Firm ID#: 109524

Regulator	Registration	Status	Date
IA Nebraska	Investment Adviser Representative	Approved	09/18/2018

Branch Office Locations

ALLSTATE FINANCIAL ADVISORS, LLC
1819 N 169th Plz Ste A
Omaha, NE 68118-2833



Qualifications

PASSED INDUSTRY EXAMS

This section includes all industry exams that the representative has passed. Under limited circumstances, a representative may attain registration after receiving an exam waiver based on a combination of exams the representative has passed and qualifying work experience. Likewise a new exam requirement may be grandfathered based on a representative's specific qualifying work experience. Exam waivers and grandfathering are not included below.

This individual has passed 3 principal/supervisory exams, 3 general industry/product exams, and 2 state securities law exams.

Principal/Supervisory Exams

	Exam	Category	Date
	Registered Options Principal Examination (S4)	Series 4	05/23/1997
	Municipal Securities Principal Examination (S53)	Series 53	01/03/1997
	General Securities Principal Examination (S24)	Series 24	03/18/1996

General Industry/Product Exams

	Exam	Category	Date
	Municipal Securities Representative Examination (S52TO)	Series 52TO	01/02/2023
	Securities Industry Essentials Examination (SIE)	SIE	10/01/2018
	General Securities Representative Examination (S7)	Series 7	01/30/1996

State Securities Law Exams

	Exam	Category	Date
	Uniform Securities Agent State Law Examination (S63)	Series 63	08/08/2003
	Uniform Investment Adviser Law Examination (S65)	Series 65	12/29/1999

PROFESSIONAL DESIGNATIONS

This section details that the representative has reported **0** professional designation(s).

No information reported.



Registration & Employment History

PREVIOUSLY REGISTERED WITH THE FOLLOWING FIRMS

This representative held registrations with the following firms:

	Registration Dates	Firm Name	ID#	Branch Location
IA	03/07/2013 - 09/12/2018	LPL FINANCIAL LLC	CRD# 6413	SAN DIEGO, CA
B	02/26/2013 - 09/12/2018	LPL FINANCIAL LLC	CRD# 6413	SAN DIEGO, CA
IA	02/06/2012 - 02/13/2013	THRIVENT INVESTMENT MANAGEMENT INC.	CRD# 18387	OMAHA, NE
B	02/03/2012 - 02/13/2013	THRIVENT INVESTMENT MANAGEMENT INC.	CRD# 18387	OMAHA, NE
IA	05/22/2006 - 01/31/2011	BANCWEST INVESTMENT SERVICES, INC. (BWIS) AND BWIS D/B/A FHS	CRD# 29357	OMAHA, NE
B	03/08/2006 - 01/31/2011	BANCWEST INVESTMENT SERVICES, INC.	CRD# 29357	OMAHA, NE
IA	05/17/2006 - 05/17/2006	BANCWEST INVESTMENT SERVICES, INC.	CRD# 29357	OMAHA, NE
IA	09/25/2003 - 03/30/2006	SECURITIES AMERICA ADVISORS, INC.	CRD# 110518	OMAHA, NE
B	04/09/2003 - 03/30/2006	SECURITIES AMERICA, INC.	CRD# 10205	LAVISTA, NE
B	02/16/1998 - 04/07/2003	GREAT AMERICAN ADVISORS, INC.	CRD# 36451	CINCINNATI, OH
B	02/06/1997 - 02/13/1998	FIRST OF AMERICA BROKERAGE SERVICE, INC.	CRD# 16989	CLEVELAND, OH
B	01/31/1996 - 02/13/1998	FIRST OF AMERICA SECURITIES, INC.	CRD# 36568	KALAMAZOO, MI

EMPLOYMENT HISTORY

Below is the representative's employment history for up to the last 10 years.

Employment Dates	Employer Name	Position	Investment Related	Employer Location
08/2025 - Present	Tal-Vida aka Talvida	Owner	Y	Omaha, NE, United States
08/2022 - Present	Gryzen Financial Group, LLC	Owner	Y	Omaha, NE, United States



Registration & Employment History

EMPLOYMENT HISTORY

Employment Dates	Employer Name	Position	Investment Related	Employer Location
09/2018 - Present	Allstate Financial Advisors, LLC	Representative	Y	Lincoln, NE, United States
09/2018 - Present	Allstate Financial Services, LLC	Agent	Y	Lincoln, NE, United States
09/2018 - Present	Allstate Insurance Co	Agent	Y	Northbrook, IL, United States
07/2020 - 08/2025	Gryzen Coaching	Owner	Y	Omaha, NE, United States
02/2013 - 09/2018	LPL Financial	Home Office Employee	Y	Omaha, NE, United States

OTHER BUSINESS ACTIVITIES

This section includes information, if any, as provided by the representative regarding other business activities the representative is currently engaged in either as a proprietor, partner, officer, director, employee, trustee, agent, or otherwise. This section does not include non-investment related activity that is exclusively charitable, civic, religious, or fraternal and is recognized as tax exempt.

TRAILING COMMISSIONS FROM EVERLAKE, LBL, WILTON RE AND THE STANDARD

POSITION: Agent NATURE: Servicing Allstate legacy business for Everlake, LBL, Wilton Re and The Standard accounts

INVESTMENT RELATED: No NUMBER OF HOURS: 1 SECURITIES TRADING HOURS: 1 START DATE: 07/01/2025

ADDRESS: 1819 North 169th Plaza, Suite A, Omaha NE 68118, United States

DESCRIPTION: Servicing agent for Allstate legacy business

TAL-VIDA AKA TALVIDA

POSITION: Owner/Sole Prop NATURE: Management consulting and professional development services for business owners and organizational leaders. Services include:- Organizational development consulting- Training and education (workshops, seminars, online courses)- Subscription-based access to leadership and business development content via www.Tal-Vida.com

INVESTMENT RELATED: No NUMBER OF HOURS: 8 SECURITIES TRADING HOURS: 2 START DATE: 08/22/2025

ADDRESS: 15016 Redman Avenue, Omaha NE 68116, United States

DESCRIPTION: Create and deliver consulting services, training content, and educational materials; manage client relationships; oversee all business operations; develop and maintain the subscription platform; manage Tal-Vida's website and social media presence.



Disclosure Summary

Disclosure Information

What you should know about reported disclosure events:

(1) Certain thresholds must be met before an event is reported to IARD, for example:

- A law enforcement agency must file formal charges before an Investment Adviser Representative is required to report a particular criminal event.;
- A customer dispute must involve allegations that an Investment Adviser Representative engaged in activity that violates certain rules or conduct governing the industry and that the activity resulted in damages of at least \$5,000.

(2) Disclosure events in IAPD reports come from different sources:

As mentioned in the "About IAPD" section on page 1 of this report, information contained in IAPD comes from Investment Adviser Representatives, firms and regulators. When more than one of these sources reports information for the same disclosure event, all versions of the event will appear in the IAPD report. The different versions will be separated by a solid line with the reporting source labeled.

(3) There are different statuses and dispositions for disclosure events:

- A disclosure event may have a status of *pending*, *on appeal*, or *final*.
 - A "pending" disclosure event involves allegations that have not been proven or formally adjudicated.
 - A disclosure event that is "on appeal" involves allegations that have been adjudicated but are currently being appealed.
 - A "final" disclosure event has been concluded and its resolution is not subject to change.
- A final disclosure event generally has a disposition of *adjudicated*, *settled* or *otherwise resolved*.
 - An "adjudicated" matter includes a disposition by (1) a court of law in a criminal or civil matter, or (2) an administrative panel in an action brought by a regulator that is contested by the party charged with some alleged wrongdoing.
 - A "settled" matter generally represents a disposition wherein the parties involved in a dispute reach an agreement to resolve the matter. Please note that Investment Adviser Representatives and firms may choose to settle customer disputes or regulatory matters for business or other reasons.
 - A "resolved" matter usually includes a disposition wherein no payment is made to the customer or there is no finding of wrongdoing on the part of the Investment Adviser Representative. Such matters generally involve customer disputes.

(4) You may wish to contact the Investment Adviser Representatives to obtain further information regarding any of the disclosure events contained in this IAPD report.



DISCLOSURE EVENT DETAILS

When evaluating this information, please keep in mind that some items may involve pending actions or allegations that may be contested and have not been resolved or proven. The event may, in the end, be withdrawn, dismissed, resolved in favor of the Investment Adviser Representative, or concluded through a negotiated settlement with no admission or finding of wrongdoing.

This report provides the information exactly as it was reported to the Investment Adviser Registration Depository. Some of the specific data fields contained in the report may be blank if the information was not provided.

The following types of events are disclosed about this representative:

Type	Count
Customer Dispute	1

Customer Dispute

This section provides information regarding a customer dispute that was reported to the Investment Adviser Registration Depository (IARD) by the Investment Adviser Representative (IAR), an investment adviser and/or securities firm, and/or a securities regulator. The event may include a consumer-initiated, investment-related complaint, arbitration proceeding or civil suit that contains allegations of sales practice violations against the individual.

The customer dispute may be pending or may have resulted in a civil judgment, arbitration award, monetary settlement, closure without action, withdrawal, dismissal, denial, or other outcome.

Disclosure 1 of 1

Reporting Source:	Individual
Employing firm when activities occurred which led to the complaint:	AAG SECURITIES, INC.
Allegations:	A FORMER SALES REPRESENTATIVE OF AAG SECURITIES, INC. ("AAGS") SOLD AN UNAPPROVED PRODUCT TO [CUSTOMERS] ON OR AROUND DECEMBER 1, 1998 IN VIOLATION OF AAGS POLICIES AND PROCEDURES WITHOUT THE FIRMS KNOWLEDGE OR CONSENT. PLAINTIFFS NAMED ALL OFFICERS OF AAGS AS DEFENDANTS.
Product Type:	Promissory Note
Alleged Damages:	\$40,000.00

Customer Complaint Information

Date Complaint Received:	
Complaint Pending?	No
Status:	Evolved into Civil litigation (the individual is a named party)
Status Date:	11/07/2000
Settlement Amount:	

Individual Contribution Amount:

Civil Litigation Information

Type of Court:	State Court
Name of Court:	DANE COUNTY CIRCUIT COURT



Location of Court: DANE COUNTY WISCONSIN

Docket/Case #: 99-CV-2589

Date Notice/Process Served: 11/07/2000

Litigation Pending? No

Disposition: Settled

Disposition Date: 05/20/2001

Monetary Compensation Amount: \$48,000.00

Individual Contribution Amount: \$0.00

Broker Statement [CUSTOMERS] AND AAGS MUTUALLY SETTLED THE LAWSUIT WITHOUT AN ADMISSION OF LIABILITY. AS PART OF THE SETTLEMENT [CUSTOMERS] VOLUNTARILY WITHDREW ALL CLAIMS AGAINST AAGS AND ALL NAMED OFFICERS OF AAGS, THUS ACKNOWLEDGING THAT THE INDIVIDUAL OFFICERS WERE NOT RESPONSIBLE FOR OR INVOLVED IN THE ALLEGED IMPROPER CONDUCT.



End of Report

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