



IAPD Report

JASON PAUL WARD

CRD# 2948162

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When communicating online or investing with any professional, make sure you know who you're dealing with. [Imposters](#) might link to sites like BrokerCheck from [phishing](#) or similar scam websites, or through [social media](#), trying to steal your personal information or your money.

Please contact FINRA with any concerns.



IAPD Information About Representatives

IAPD offers information on all current-and many former representatives. Investors are strongly encouraged to use IAPD to check the background of representatives before deciding to conduct, or continue to conduct, business with them.

What is included in a IAPD report?

IAPD reports for individual representatives include information such as employment history, professional qualifications, disciplinary actions, criminal convictions, civil judgments and arbitration awards.

It is important to note that the information contained in an IAPD report may include pending actions or allegations that may be contested, unresolved or unproven. In the end, these actions or allegations may be resolved in favor of the representative, or concluded through a negotiated settlement with no admission or finding of wrongdoing.

Where did this information come from?

The information contained in IAPD comes from the Investment Adviser Registration Depository (IARD) and FINRA's Central Registration Depository, or CRD, (see more on CRD below) and is a combination of:

- information the states require representatives and firms to submit as part of the registration and licensing process, and
- information that state regulators report regarding disciplinary actions or allegations against representatives.

How current is this information?

Generally, representatives are required to update their professional and disciplinary information in IARD within 30 days.

Need help interpreting this report?

For help understanding how to read this report, please consult NASAA's IAPD Tips page <http://www.nasaa.org/IAPD/IARReports.cfm>

What if I want to check the background of an Individual Broker or Brokerage Firm?

To check the background of an Individual Broker or Brokerage firm, you can search for the firm or individual in IAPD. If your search is successful, click on the link provided to view the available licensing and registration information in FINRA's BrokerCheck website.

Are there other resources I can use to check the background of investment professionals?

It is recommended that you learn as much as possible about an individual representative or Investment Adviser firm before deciding to work with them. Your state securities regulator can help you research individuals and certain firms doing business in your state. The contact information for state securities regulators can be found on the website of the North American Securities Administrators Association <http://www.nasaa.org>



Report Summary

JASON PAUL WARD (CRD# 2948162)

The report summary provides an overview of the representative's professional background and conduct. The information contained in this report has been provided by the representative, investment adviser and/or securities firms, and/or securities regulators as part of the states' investment adviser registration and licensing process. The information contained in this report was last updated by the representative, a previous employing firm, or a securities regulator on **06/01/2026**.

CURRENT EMPLOYERS

	Firm	CRD#	Registered Since
B	AMERITAS INVESTMENT COMPANY, LLC	CRD# 14869	07/17/2018
IA	AMERITAS ADVISORY SERVICES, LLC	CRD# 317245	11/01/2021

QUALIFICATIONS

This representative is currently registered in **1** SRO(s) and **9** jurisdiction(s).

Is this representative currently Inactive or Suspended with any regulator? **No**

Note: Not all jurisdictions require IAR registration or may have an exemption from registration.

Additional information including this individual's qualification examinations and professional designations is available in the Detailed Report.

REGISTRATION HISTORY

This representative was previously registered with the following firm(s):

	FIRM	CRD#	LOCATION	REGISTRATION DATES
IA	AMERITAS ADVISORY SERVICES	14869	TULSA, OK	08/30/2018 - 11/01/2021
IA	INTERNATIONAL ASSETS INVESTMENT MANAGEMENT, LLC	144426	Owasso, OK	01/12/2016 - 08/13/2018
B	INTERNATIONAL ASSETS ADVISORY, LLC	10645	OWASSO, OK	07/31/2015 - 08/13/2018

For additional registration and employment history details as reported by the individual, refer to the Registration and Employment History section of the Detailed Report.

DISCLOSURE INFORMATION

Disclosure events include certain criminal charges and convictions, formal investigations and disciplinary actions initiated by regulators, customer disputes and arbitrations, and financial disclosures such as bankruptcies and unpaid judgments or liens.

Are there events disclosed about this representative?

Yes

The following types of events are disclosed about this representative:

Type	Count
Regulatory Event	1
Customer Dispute	2
Judgment/Lien	3



Qualifications

REGISTRATIONS

This section provides the SRO, states and U.S. territories in which the representative is currently registered and licensed, the category of each registration, and the date on which the registration becomes effective. This section also provides, for each firm with which the representative is currently employed, the address of each location where the representative works. This individual is currently registered with **9** jurisdiction(s) and 1 SRO(s) through his or her employer(s).

Employment 1 of 2

Firm Name: **AMERITAS INVESTMENT COMPANY, LLC**
Main Address: 5900 "O" STREET
LINCOLN, NE 68510-2234
Firm ID#: 14869

	Regulator	Registration	Status	Date
	FINRA	General Securities Representative	Approved	07/17/2018
	FINRA	Invest. Co and Variable Contracts	Approved	07/17/2018
	Alabama	Agent	Approved	08/09/2018
	Arizona	Agent	Approved	10/18/2024
	California	Agent	Approved	01/07/2025
	Connecticut	Agent	Approved	02/18/2025
	Florida	Agent	Approved	05/15/2019
	Montana	Agent	Approved	02/18/2025
	Ohio	Agent	Approved	09/26/2024
	Oklahoma	Agent	Approved	07/24/2018
	Texas	Agent	Approved	07/17/2018

Branch Office Locations

AMERITAS ADVISORY SERVICES
1443 S NORFOLK AVE
TULSA, OK 74120



Qualifications

Employment 2 of 2

Firm Name: **AMERITAS ADVISORY SERVICES, LLC**
Main Address: 5900 O STREET
LINCOLN, NE 68510
Firm ID#: 317245

	Regulator	Registration	Status	Date
IA	Oklahoma	Investment Adviser Representative	Approved	11/01/2021
IA	Texas	Investment Adviser Representative	Restricted Approval	11/01/2021

Branch Office Locations

AMERITAS ADVISORY SERVICES, LLC
1443 S Norfolk Ave
Tulsa, OK 74120



Qualifications



PASSED INDUSTRY EXAMS

This section includes all industry exams that the representative has passed. Under limited circumstances, a representative may attain registration after receiving an exam waiver based on a combination of exams the representative has passed and qualifying work experience. Likewise a new exam requirement may be grandfathered based on a representative's specific qualifying work experience. Exam waivers and grandfathering are not included below.

This individual has passed 0 principal/supervisory exams, 4 general industry/product exams, and 2 state securities law exams.

Principal/Supervisory Exams

Exam	Category	Date
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No information reported.

General Industry/Product Exams

Exam	Category	Date
B Securities Industry Essentials Examination (SIE)	SIE	10/01/2018
B General Securities Representative Examination (S7)	Series 7	08/12/2004
B Corporate Securities Limited Representative Examination (S62)	Series 62	05/10/1999
B Investment Company Products/Variable Contracts Representative Examination (S6)	Series 6	09/23/1997

State Securities Law Exams

Exam	Category	Date
IA Uniform Investment Adviser Law Examination (S65)	Series 65	01/26/1999
B Uniform Securities Agent State Law Examination (S63)	Series 63	09/23/1997



PROFESSIONAL DESIGNATIONS

This section details that the representative has reported **0** professional designation(s).

No information reported.

Only professional designations listed in Question 8 of the Form U4 will appear in this section if the appropriate box is checked and verified by the issuing organization at the time of the filing. Learn more about eligible designations at [IARD](#) and [NASAA](#).



Registration & Employment History

PREVIOUSLY REGISTERED WITH THE FOLLOWING FIRMS

This representative held registrations with the following firms:

	Registration Dates	Firm Name	ID#	Branch Location
IA	08/30/2018 - 11/01/2021	AMERITAS ADVISORY SERVICES	CRD# 14869	TULSA, OK
IA	01/12/2016 - 08/13/2018	INTERNATIONAL ASSETS INVESTMENT MANAGEMENT, LLC	CRD# 144426	Owasso, OK
B	07/31/2015 - 08/13/2018	INTERNATIONAL ASSETS ADVISORY, LLC	CRD# 10645	OWASSO, OK
IA	07/30/2015 - 12/31/2015	INTERNATIONAL ASSETS INVESTMENT MANAGEMENT, LLC	CRD# 144426	ORLANDO, FL
B	06/21/2012 - 07/30/2015	INVESTMENT CENTERS OF AMERICA, INC.	CRD# 16443	OWASSO, OK
IA	06/21/2012 - 07/30/2015	INVESTMENT CENTERS OF AMERICA, INC.	CRD# 16443	OWASSO, OK
IA	12/06/2001 - 06/22/2012	SECURIAN FINANCIAL SERVICES, INC.	CRD# 15296	TULSA, OK
B	09/24/1997 - 06/22/2012	SECURIAN FINANCIAL SERVICES, INC.	CRD# 15296	TULSA, OK

EMPLOYMENT HISTORY

Below is the representative's employment history for up to the last 10 years.

Employment Dates	Employer Name	Position	Investment Related	Employer Location
03/2025 - Present	MIDTOWN WEALTH MANAGEMENT, LLC	OWNER	Y	TULSA, OK, United States
11/2021 - Present	AMERITAS ADVISORY SERVICES, LLC	IAR	Y	LINCOLN, NE, United States
10/2021 - Present	MIDTOWN WEALTH MANAGEMENT	OWNER	Y	TULSA, OK, United States
07/2018 - Present	AMERITAS INVESTMENT COMPANY, LLC	REGISTERED REPRESENTATIVE	Y	LINCOLN, NE, United States
07/2018 - Present	AMERITAS LIFE INSURANCE CORP	AGENT	Y	LINCOLN, NE, United States
01/2016 - 10/2024	CATALYST BENEFITS GROUP	AGENT	Y	TULSA, OK, United States



Registration & Employment History



EMPLOYMENT HISTORY

Employment Dates	Employer Name	Position	Investment Related	Employer Location
09/2019 - 10/2021	CONCIERGE CARE LLC/dba CONCIERGE FINANCIAL CONSULTANTS	AGENT	Y	TULSA, OK, United States
12/2018 - 09/2019	Financial Design Group	Agent	Y	Tulsa, OK, United States
07/2015 - 07/2018	INTERNATIONAL ASSETS ADVISORY LLC	ACCOUNT EXECUTIVE	Y	OWASSO, OK, United States



OTHER BUSINESS ACTIVITIES

This section includes information, if any, as provided by the representative regarding other business activities the representative is currently engaged in either as a proprietor, partner, officer, director, employee, trustee, agent, or otherwise. This section does not include non-investment related activity that is exclusively charitable, civic, religious, or fraternal and is recognized as tax exempt.

LICENSED AS AN INDEPENDENT INSURANCE AGENT TO SELL FIXED INSURANCE PRODUCTS; * MIDTOWN WEALTH MANAGEMENT; INV REL; SAME AS BRANCH; DBA FOR INSURANCE AND FINANCIAL SERVICES; OWNER; START DATE=10/2021; HRS/MO=0; TRADING HRS/MO=0; MANAGING THE FIRM; * MIDTOWN WEALTH MANAGEMENT, LLC; INV REL; SAME AS BRANCH; PROVIDING FIXED INSURANCE PRODUCTS; OWNER; START DATE=03/2025; HRS/MO=80; TRADING HRS/MO=80; WORKING WITH CLIENTS TO PROTECT THEIR FAMILIES AND BUSINESSES THROUGH THE USE OF FIXED INSURANCE PRODUCTS



Disclosure Summary

Disclosure Information

What you should know about reported disclosure events:

(1) Certain thresholds must be met before an event is reported to IARD, for example:

- A law enforcement agency must file formal charges before an Investment Adviser Representative is required to report a particular criminal event.;
- A customer dispute must involve allegations that an Investment Adviser Representative engaged in activity that violates certain rules or conduct governing the industry and that the activity resulted in damages of at least \$5,000.

(2) Disclosure events in IAPD reports come from different sources:

As mentioned in the "About IAPD" section on page 1 of this report, information contained in IAPD comes from Investment Adviser Representatives, firms and regulators. When more than one of these sources reports information for the same disclosure event, all versions of the event will appear in the IAPD report. The different versions will be separated by a solid line with the reporting source labeled.

(3) There are different statuses and dispositions for disclosure events:

- A disclosure event may have a status of *pending*, *on appeal*, or *final*.
 - A "pending" disclosure event involves allegations that have not been proven or formally adjudicated.
 - A disclosure event that is "on appeal" involves allegations that have been adjudicated but are currently being appealed.
 - A "final" disclosure event has been concluded and its resolution is not subject to change.
- A final disclosure event generally has a disposition of *adjudicated*, *settled* or *otherwise resolved*.
 - An "adjudicated" matter includes a disposition by (1) a court of law in a criminal or civil matter, or (2) an administrative panel in an action brought by a regulator that is contested by the party charged with some alleged wrongdoing.
 - A "settled" matter generally represents a disposition wherein the parties involved in a dispute reach an agreement to resolve the matter. Please note that Investment Adviser Representatives and firms may choose to settle customer disputes or regulatory matters for business or other reasons.
 - A "resolved" matter usually includes a disposition wherein no payment is made to the customer or there is no finding of wrongdoing on the part of the Investment Adviser Representative. Such matters generally involve customer disputes.

(4) You may wish to contact the Investment Adviser Representatives to obtain further information regarding any of the disclosure events contained in this IAPD report.



DISCLOSURE EVENT DETAILS

When evaluating this information, please keep in mind that some items may involve pending actions or allegations that may be contested and have not been resolved or proven. The event may, in the end, be withdrawn, dismissed, resolved in favor of the Investment Adviser Representative, or concluded through a negotiated settlement with no admission or finding of wrongdoing.

This report provides the information exactly as it was reported to the Investment Adviser Registration Depository. Some of the specific data fields contained in the report may be blank if the information was not provided.

The following types of events are disclosed about this representative:

Type	Count
Regulatory Event	1
Customer Dispute	2
Judgment/Lien	3

Regulatory Event

This disclosure event may include a final, formal proceeding initiated by a regulatory authority (e.g., a state securities agency, a federal regulator such as the Securities and Exchange Commission or the Commodities Futures Trading Commission, or a foreign financial regulatory body) for a violation of investment-related rules or regulations. This disclosure event may also include a revocation or suspension of an Investment Adviser Representative's authority to act as an attorney, accountant or federal contractor.

Disclosure 1 of 1

Reporting Source: Regulator

Regulatory Action Initiated By: FINRA

Sanction(s) Sought:

Date Initiated: 08/13/2015

Docket/Case Number: 2013038431801

Employing firm when activity occurred which led to the regulatory action: SECURIAN FINANCIAL SERVICES, INC.; INVESTMENT CENTERS OF AMERICA, INC.

Product Type: No Product

Allegations: WITHOUT ADMITTING OR DENYING THE FINDINGS, WARD CONSENTED TO THE SANCTIONS AND TO THE ENTRY OF FINDINGS THAT HE FAILED TO DISCLOSE HIS INVOLVEMENT IN TWO OUTSIDE BUSINESS ACTIVITIES TO HIS MEMBER FIRMS. THE FINDINGS STATED THAT IN CONNECTION WITH HIS HIRING AT ONE OF THE FIRMS, WARD FALSELY STATED ON A FIRM OUTSIDE BUSINESS ACTIVITY FORM THAT HE WAS NOT INVOLVED IN ANY OUTSIDE BUSINESS ACTIVITY.

Current Status: Final

Resolution: Acceptance, Waiver & Consent(AWC)



Does the order constitute a final order based on violations of any laws or regulations that prohibit fraudulent, manipulative, or deceptive conduct?

No

Resolution Date:

08/13/2015

Sanctions Ordered:

Civil and Administrative Penalty(ies)/Fine(s)
Suspension
Other: Fine paid in full on May 3, 2016.

If the regulator is the SEC, CFTC, or an SRO, did the action result in a finding of a willful violation or failure to supervise?

No

(1) willfully violated any provision of the Securities Act of 1933, the Securities Exchange Act of 1934, the Investment Advisers Act of 1940, the Investment Company Act of 1940, the Commodity Exchange Act, or any rule or regulation under any of such Acts, or any of the rules of the Municipal Securities Rulemaking Board, or to have been unable to comply with any provision of such Act, rule or regulation?

(2) willfully aided, abetted, counseled, commanded, induced, or procured the violation by any person of any provision of the Securities Act of 1933, the Securities Exchange Act of 1934, the Investment Advisers Act of 1940, the Investment Company Act of 1940, the Commodity Exchange Act, or any rule or regulation under any of such Acts, or any of the rules of the Municipal Securities Rulemaking Board? or



(3) failed reasonably to supervise another person subject to your supervision, with a view to preventing the violation by such person of any provision of the Securities Act of 1933, the Securities Exchange Act of 1934, the Investment Advisers Act of 1940, the Investment Company Act of 1940, the Commodity Exchange Act, or any rule or regulation under any such Acts, or any of the rules of the Municipal Securities Rulemaking Board?

Sanction 1 of 1

Sanction Type:	Suspension
Capacities Affected:	ANY CAPACITY
Duration:	45 DAYS
Start Date:	09/08/2015
End Date:	10/22/2015

Monetary Sanction 1 of 1

Monetary Related Sanction:	Civil and Administrative Penalty(ies)/Fine(s)
Total Amount:	\$5,000.00
Portion Levied against individual:	\$5,000.00
Payment Plan:	
Is Payment Plan Current:	Yes
Date Paid by individual:	05/03/2016
Was any portion of penalty waived?	No

Amount Waived:

Regulator Statement	Fine paid in full on May 3, 2016.
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Reporting Source:	Individual
Regulatory Action Initiated By:	FINRA
Sanction(s) Sought:	
Date Initiated:	08/13/2015
Docket/Case Number:	2013038431801



Employing firm when activity occurred which led to the regulatory action:	SECURIAN FINANCIAL SERVICES, INC.; INVESTMENT CENTERS OF AMERICA, INC.
Product Type:	No Product
Allegations:	WITHOUT ADMITTING OR DENYING THE FINDINGS, WARD CONSENTED TO THE SANCTIONS AND TO THE ENTRY OF FINDINGS THAT HE FAILED TO DISCLOSE HIS INVOLVEMENT IN TWO OUTSIDE BUSINESS ACTIVITIES TO HIS MEMBER FIRMS. THE FINDINGS STATED THAT IN CONNECTION WITH HIS HIRING AT ONE OF THE FIRMS, WARD FALSELY STATED ON A FIRM OUTSIDE BUSINESS ACTIVITY FORM THAT HE WAS NOT INVOLVED IN ANY OUTSIDE BUSINESS ACTIVITY.
Current Status:	Final
Resolution:	Acceptance, Waiver & Consent(AWC)
Does the order constitute a final order based on violations of any laws or regulations that prohibit fraudulent, manipulative, or deceptive conduct?	No
Resolution Date:	08/13/2015
Sanctions Ordered:	Civil and Administrative Penalty(ies)/Fine(s) Suspension
Sanction 1 of 1	
Sanction Type:	Suspension
Capacities Affected:	ANY CAPACITY
Duration:	45 DAYS
Start Date:	09/08/2015
End Date:	10/22/2015
Monetary Sanction 1 of 1	
Monetary Related Sanction:	Civil and Administrative Penalty(ies)/Fine(s)
Total Amount:	\$5,000.00
Portion Levied against individual:	\$5,000.00
Payment Plan:	
Is Payment Plan Current:	Yes
Date Paid by individual:	05/03/2016
Was any portion of penalty waived?	No
Amount Waived:	



Customer Dispute

This section provides information regarding a customer dispute that was reported to the Investment Adviser Registration Depository (IARD) by the Investment Adviser Representative (IAR), an investment adviser and/or securities firm, and/or a securities regulator. The event may include a consumer-initiated, investment-related complaint, arbitration proceeding or civil suit that contains allegations of sales practice violations against the individual.

The customer dispute may be pending or may have resulted in a civil judgment, arbitration award, monetary settlement, closure without action, withdrawal, dismissal, denial, or other outcome.

Disclosure 1 of 2

Reporting Source:	Firm
Employing firm when activities occurred which led to the complaint:	INTERNATIONAL ASSETS ADVISORY, LLC
Allegations:	UNSUITABILITY
Product Type:	Direct Investment-DPP & LP Interests
Alleged Damages:	\$100,000.00
Alleged Damages Amount Explanation (if amount not exact):	APPROXIMATE AMOUNT
Is this an oral complaint?	No
Is this a written complaint?	Yes
Is this an arbitration/CFTC reparation or civil litigation?	No

Customer Complaint Information

Date Complaint Received:	08/30/2021
Complaint Pending?	No
Status:	Denied
Status Date:	09/15/2021
Settlement Amount:	

Individual Contribution Amount:

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Reporting Source:	Individual
Employing firm when activities occurred which led to the complaint:	INTERNATIONAL ASSETS ADVISORY, LLC
Allegations:	Unsuitability
Product Type:	Direct Investment-DPP & LP Interests
Alleged Damages:	\$100,000.00
Alleged Damages Amount Explanation (if amount not exact):	Approximate amount
Is this an oral complaint?	No



Is this a written complaint? Yes

Is this an arbitration/CFTC
reparation or civil litigation? No

Customer Complaint Information

Date Complaint Received: 08/30/2021

Complaint Pending? No

Status: Denied

Status Date: 09/15/2021

Settlement Amount:

Individual Contribution
Amount:

Disclosure 2 of 2

Reporting Source: Firm

Employing firm when
activities occurred which led
to the complaint: SECURIAN FINANCIAL SERVICES

Allegations: THIRD PARTY PLAINTIFF ALLEGES NEGLIGENCE, BREACH OF FIDUCIARY
DUTY, FRAUD AND SELF DEALING AND CIVIL CONSPIRACY.

Product Type: Other: INVESTMENT - NEW COMPANY/PRODUCT

Alleged Damages: \$10,000.00

Alleged Damages Amount
Explanation (if amount not
exact): CLAIM IS FOR DAMAGES IN EXCESS OF \$10,000.

Civil Litigation Information

Type of Court: State Court

Name of Court: TULSA COUNTY DISTRICT COURT, OK

Location of Court: TULSA COUNTY, OK

Docket/Case #: CJ-2013-2451

Date Notice/Process Served: 09/03/2013

Litigation Pending? No

Disposition: Settled

Disposition Date: 08/19/2016

Monetary Compensation
Amount: \$20,000.00

Individual Contribution
Amount: \$0.00

Firm Statement ON AUGUST 19, 2016, TWO OF THE PLAINTIFFS, SECURIAN FINANCIAL
SERVICES AND SECURIAN ADVISORS MIDAMERICA, INC., SETTLED A
THREATENED APPEAL OF THE DISMISSAL FOR \$20,000.

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Reporting Source:	Individual
Employing firm when activities occurred which led to the complaint:	SECURIAN FINANCIAL SERVICES
Allegations:	THIRD PARTY PLAINTIFF ALLEGES NEGLIGENCE, BREACH OF FIDUCIARY DUTY, FRAUD AND SELF DEALING AND CIVIL CONSPIRACY
Product Type:	Other: INVESTMENT - NEW COMPANY/PRODUCT
Alleged Damages:	\$10,000.00
Alleged Damages Amount Explanation (if amount not exact):	CLAIM IS FOR DAMAGES IN EXCESS OF \$10,000.00

Civil Litigation Information

Type of Court:	State Court
Name of Court:	TULSA COUNTY DISTRICT COURT
Location of Court:	TULSA COUNTY, OK
Docket/Case #:	CJ-2013-2451
Date Notice/Process Served:	09/03/2013
Litigation Pending?	No
Disposition:	Settled
Disposition Date:	08/19/2016
Monetary Compensation Amount:	\$20,000.00
Individual Contribution Amount:	\$0.00
Broker Statement	ON AUGUST 19, 2016, TWO OF THE PLAINTIFFS, SECURIAN FINANCIAL SERVICES AND SECURIAN ADVISORS MIDAMERICA, INC., SETTLED A THREATENED APPEAL OF THE DISMISSAL FOR \$20,000.



Judgment/Lien

This disclosure event involves an unsatisfied and outstanding judgment or lien against the Investment Adviser Representative.

Disclosure 1 of 3

Reporting Source:	Individual
Judgment/Lien Holder:	Oklahoma Tax Commission
Judgment/Lien Amount:	\$9,658.17
Judgment/Lien Type:	Tax
Date Filed with Court:	03/18/2026
Date Individual Learned:	03/23/2026
Type of Court:	State Court
Name of Court:	Rogers County Court
Location of Court:	Rogers County OK
Docket/Case #:	1549035520
Judgment/Lien Outstanding?	Yes

Disclosure 2 of 3

Reporting Source:	Individual
Judgment/Lien Holder:	IRS
Judgment/Lien Amount:	\$64,387.64
Judgment/Lien Type:	Tax
Date Filed with Court:	09/05/2025
Date Individual Learned:	10/20/2025
Type of Court:	State Court
Name of Court:	Tulsa County Court
Location of Court:	Tulsa County OK
Docket/Case #:	523529025
Judgment/Lien Outstanding?	Yes

Disclosure 3 of 3

Reporting Source:	Individual
Judgment/Lien Holder:	Internal Revenue Service
Judgment/Lien Amount:	\$246,835.84
Judgment/Lien Type:	Tax
Date Filed with Court:	12/21/2022
Date Individual Learned:	02/08/2023
Type of Court:	County Court
Name of Court:	Tulsa County Court



Location of Court:	Tulsa County OK
Docket/Case #:	464223722
Judgment/Lien Outstanding?	Yes
Broker Statement	Payment plan has been established in the form of monthly installments in the amount of \$4,377.00 due on the 3rd of every month beginning on April 3, 2023. Payments will continue until the entire balance is satisfied.



End of Report

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