IAPD Report

DEVERY RUSTIN CAGLE

CRD# 2981159

When communicating online or investing with any professional, make sure you know who you're dealing with. Imposters might link to sites like BrokerCheck from phishing or similar scam websites, or through social media, trying to steal your personal information or your money.

Please contact FINRA with any concerns.

IAPD Information About Representatives

IAPD offers information on all current-and many former representatives. Investors are strongly encouraged to use IAPD to check the background of representatives before deciding to conduct, or continue to conduct, business with them.

What is included in a IAPD report?

IAPD reports for individual representatives include information such as employment history, professional qualifications, disciplinary actions, criminal convictions, civil judgments and arbitration awards.

It is important to note that the information contained in an IAPD report may include pending actions or allegations that may be contested, unresolved or unproven. In the end, these actions or allegations may be resolved in favor of the representative, or concluded through a negotiated settlement with no admission or finding of wrongdoing.

Where did this information come from?

The information contained in IAPD comes from the Investment Adviser Registration Depository (IARD) and FINRA's Central Registration Depository, or CRD, (see more on CRD below) and is a combination of:

- information the states require representatives and firms to submit as part of the registration and licensing process, and
- information that state regulators report regarding disciplinary actions or allegations against representatives.

How current is this information?

Generally, representatives are required to update their professional and disciplinary information in IARD within 30 days.

Need help interpreting this report?

For help understanding how to read this report, please consult NASAA's IAPD Tips page http://www.nasaa.org/IAPD/IARReports.cfm

What if I want to check the background of an Individual Broker or Brokerage Firm?

To check the background of an Individual Broker or Brokerage firm, you can search for the firm or individual in IAPD. If your search is successful, click on the link provided to view the available licensing and registration information in FINRA's BrokerCheck website.

Are there other resources I can use to check the background of investment professionals?

It is recommended that you learn as much as possible about an individual representative or Investment Adviser firm before deciding to work with them. Your state securities regulator can help you research individuals and certain firms doing business in your state. The contact information for state securities regulators can be found on the website of the North American Securities Administrators Association http://www.nasaa.org

User Guidance

www.adviserinfo.sec.gov

Report Summary

DEVERY RUSTIN CAGLE (CRD# 2981159)

The report summary provides an overview of the representative's professional background and conduct. The information contained in this report has been provided by the representative, investment adviser and/or securities firms, and/or securities regulators as part of the states' investment adviser registration and licensing process. The information contained in this report was last updated by the representative, a previous employing firm, or a securities regulator on **05/21/2026**.

CURRENT EMPLOYERS

	Firm	CRD#	Registered Since
IA	BELPOINTE ASSET MANAGEMENT LLC	CRD# 143440	09/22/2021
B	METRIC FINANCIAL, LLC	CRD# 33324	09/28/2022

QUALIFICATIONS

This representative is currently registered in **1** SRO(s) and **8** jurisdiction(s).

Is this representative currently Inactive or Suspended with any regulator? **No**

Note: Not all jurisdictions require IAR registration or may have an exemption from registration.
Additional information including this individual's qualification examinations and professional designations is available in the Detailed Report.

REGISTRATION HISTORY

This representative was previously registered with the following firm(s):

	FIRM	CRD#	LOCATION	REGISTRATION DATES
B	D.H. HILL SECURITIES, LLLP	41528	Greenville, SC	09/24/2021 - 10/28/2022
IA	KESTRA ADVISORY SERVICES, LLC	283330	GREENVILLE, SC	04/19/2016 - 09/23/2021
B	KESTRA INVESTMENT SERVICES, LLC	42046	GREENVILLE, SC	08/17/2012 - 09/23/2021

For additional registration and employment history details as reported by the individual, refer to the Registration and Employment History section of the Detailed Report.

DISCLOSURE INFORMATION

Disclosure events include certain criminal charges and convictions, formal investigations and disciplinary actions initiated by regulators, customer disputes and arbitrations, and financial disclosures such as bankruptcies and unpaid judgments or liens.

Are there events disclosed about this representative? **Yes**

The following types of events are disclosed about this representative:

Type	Count
Customer Dispute	1

Qualifications

REGISTRATIONS

This section provides the SRO, states and U.S. territories in which the representative is currently registered and licensed, the category of each registration, and the date on which the registration becomes effective. This section also provides, for each firm with which the representative is currently employed, the address of each location where the representative works.
This individual is currently registered with **8** jurisdiction(s) and 1 SRO(s) through his or her employer(s).

Employment 1 of 2

Firm Name:	**METRIC FINANCIAL, LLC**
Main Address:	1180 WEST PEACHTREE ST.NW SUITE 1910 ATLANTA, GA 30309
Firm ID#:	33324

	Regulator	Registration	Status	Date
B	FINRA	General Securities Principal	Approved	09/28/2022
B	FINRA	General Securities Representative	Approved	09/28/2022
B	Delaware	Agent	Approved	09/28/2022
B	Florida	Agent	Approved	12/14/2022
B	Georgia	Agent	Approved	12/14/2022
B	North Carolina	Agent	Approved	12/14/2022
B	South Carolina	Agent	Approved	09/28/2022
B	Tennessee	Agent	Approved	11/06/2023
B	Texas	Agent	Approved	01/02/2024
B	Washington	Agent	Approved	12/23/2024

Branch Office Locations

NEWBURY, PIRET & CO., INC.
9 Buena Vista Way
Greenville, SC 29615

NEWBURY, PIRET & CO., INC.
301 North Main Street
Suite 2100
Greenville, SC 29601

Qualifications

Employment 2 of 2

Firm Name: **BELPOINTE ASSET MANAGEMENT LLC**

Main Address: 500 DAMONTE RANCH PARKWAY
BUILDING 700, UNIT 700
RENO, NV 89521

Firm ID#: 143440

	Regulator	Registration	Status	Date
IA	South Carolina	Investment Adviser Representative	Approved	09/22/2021

Branch Office Locations

BELPOINTE ASSET MANAGEMENT LLC
301 N. Main Street
P.O. Box 43
Greenville, SC 29601

Qualifications

PASSED INDUSTRY EXAMS

This section includes all industry exams that the representative has passed. Under limited circumstances, a representative may attain registration after receiving an exam waiver based on a combination of exams the representative has passed and qualifying work experience. Likewise a new exam requirement may be grandfathered based on a representative's specific qualifying work experience. Exam waivers and grandfathering are not included below.

This individual has passed 1 principal/supervisory exam, 2 general industry/product exams, and 2 state securities law exams.

Principal/Supervisory Exams

	Exam	Category	Date
B	General Securities Principal Examination (S24)	Series 24	08/31/2006

General Industry/Product Exams

	Exam	Category	Date
B	Securities Industry Essentials Examination (SIE)	SIE	10/01/2018
B	General Securities Representative Examination (S7)	Series 7	12/13/1997

State Securities Law Exams

	Exam	Category	Date
IA	Uniform Investment Adviser Law Examination (S65)	Series 65	04/15/2004
B	Uniform Securities Agent State Law Examination (S63)	Series 63	12/31/1997

PROFESSIONAL DESIGNATIONS

This section details that the representative has reported **1** professional designation(s).

Certified Financial Planner

Only professional designations listed in Question 8 of the Form U4 will appear in this section if the appropriate box is checked and verified by the issuing organization at the time of the filing. Learn more about eligible designations at IARD and NASAA.

Registration & Employment History

PREVIOUSLY REGISTERED WITH THE FOLLOWING FIRMS

This representative held registrations with the following firms:

	Registration Dates	Firm Name	ID#	Branch Location
B	09/24/2021 - 10/28/2022	D.H. HILL SECURITIES, LLLP	CRD# 41528	Greenville, SC
IA	04/19/2016 - 09/23/2021	KESTRA ADVISORY SERVICES, LLC	CRD# 283330	GREENVILLE, SC
B	08/17/2012 - 09/23/2021	KESTRA INVESTMENT SERVICES, LLC	CRD# 42046	GREENVILLE, SC
IA	08/21/2012 - 09/22/2016	NFP ADVISOR SERVICES, LLC	CRD# 42046	GREENVILLE, SC
IA	06/29/2005 - 08/17/2012	SECURITIES AMERICA ADVISORS, INC.	CRD# 110518	GREENVILLE, SC
B	06/29/2005 - 08/17/2012	SECURITIES AMERICA, INC.	CRD# 10205	GREENVILLE, SC
IA	08/10/2004 - 07/01/2005	WACHOVIA SECURITIES FINANCIAL NETWORK, LLC	CRD# 11025	GREENVILLE, SC
B	04/07/2004 - 07/01/2005	WACHOVIA SECURITIES FINANCIAL NETWORK, LLC	CRD# 11025	ST. LOUIS, MO
IA	02/20/1998 - 04/13/2004	AMERICAN EXPRESS FINANCIAL ADVISORS, INC.	CRD# 6363	GREENVILLE, SC
B	12/15/1997 - 04/13/2004	AMERICAN EXPRESS FINANCIAL ADVISORS INC.	CRD# 6363	MINNEAPOLIS, MN
B	12/15/1997 - 04/13/2004	IDS LIFE INSURANCE COMPANY	CRD# 6321	MINNEAPOLIS, MN

EMPLOYMENT HISTORY

Below is the representative's employment history for up to the last 10 years.

Employment Dates	Employer Name	Position	Investment Related	Employer Location
09/2022 - Present	Metric Financial, LLC	Registered representative	Y	Atlanta, GA, United States
09/2021 - Present	Belpointe Asset Management, LLC	Investment Advisor Representative	Y	Reno, NV, United States
09/2021 - 09/2022	D.H. Hill Securities, LLLP	Registered Representative	Y	Kingwood, TX, United States

Registration & Employment History

EMPLOYMENT HISTORY

Employment Dates	Employer Name	Position	Investment Related	Employer Location
04/2016 - 09/2021	KESTRA ADVISORY SERVICES, LLC.	INVESTMENT ADVISOR	Y	GREENVILLE, SC, United States
04/2016 - 09/2021	KESTRA INVESTMENT SERVICES, LLC.	REGISTERED REP	Y	GREENVILLE, SC, United States

OTHER BUSINESS ACTIVITIES

This section includes information, if any, as provided by the representative regarding other business activities the representative is currently engaged in either as a proprietor, partner, officer, director, employee, trustee, agent, or otherwise. This section does not include non-investment related activity that is exclusively charitable, civic, religious, or fraternal and is recognized as tax exempt.

1) DRCFN, Inc. dba ASE Financial Advisory Group, Investment Related, same address as branch, Insurance, securities, investment advisory and corporate consulting business, Owner, Start Date: 6/24/2005 Hours per month: 71% - 80% (113 - 128 hours) Hours per month during trading hours: 71% - 80% (99 - 112 hours) Duties: Oversee all operations

2) CFE BCN I Holdings, LLC, Investment related, P.O Box 14672, Jackson, WY 83002, Holding Company for BCN Capital Partners 1, LLC. Cryptocurrency private fund holding company, General partner/owner, 0 hours per month during trading hours, start 07/2022.

3) CFE InvestCo, LLC, investment related, 680 S. Cache Street, Suite 100-8790, Jackson, WY 83001. Holding Company for Investing of personal assets, Owner, start date 6/2022, 5 hrs per month not during trading

4) BCN Capital Partners I, LLC, investment-related,P.O Box 8790, Jackson, WY 83001, Cryptocurrency private fund, general partner, start date 7/2022, 8 hours per month outside of trading hours.

5) Insurance sales, Investment Related, same address as branch, sales of fixed insurance and annuities, Owner, Start Date: 8/17/2012, Hours per month: 71% - 80% (113 - 128 hours) Hours per month during trading hours: 71% - 80% (99 - 112 hours)

6) Co-authored a book with Chris Voss called Empathy and Understanding in Business. Not Investment Related. Location: Greenville, SC, 0 hours spent on this activity. Start Date 2024

Disclosure Summary

Disclosure Information

What you should know about reported disclosure events:

(1) Certain thresholds must be met before an event is reported to IARD, for example:

- A law enforcement agency must file formal charges before an Investment Adviser Representative is required to report a particular criminal event.;
- A customer dispute must involve allegations that an Investment Adviser Representative engaged in activity that violates certain rules or conduct governing the industry and that the activity resulted in damages of at least $5,000.

(2) Disclosure events in IAPD reports come from different sources:

As mentioned in the "About IAPD" section on page 1 of this report, information contained in IAPD comes from Investment Adviser Representatives, firms and regulators. When more than one of these sources reports information for the same disclosure event, all versions of the event will appear in the IAPD report. The different versions will be separated by a solid line with the reporting source labeled.

(3) There are different statuses and dispositions for disclosure events:

- A disclosure event may have a status of *pending, on appeal,* or *final*.
  - A "pending" disclosure event involves allegations that have not been proven or formally adjudicated.
  - A disclosure event that is "on appeal" involves allegations that have been adjudicated but are currently being appealed.
  - A "final" disclosure event has been concluded and its resolution is not subject to change.
- A final disclosure event generally has a disposition of *adjudicated, settled* or *otherwise resolved*.
  - An "adjudicated" matter includes a disposition by (1) a court of law in a criminal or civil matter, or (2) an administrative panel in an action brought by a regulator that is contested by the party charged with some alleged wrongdoing.
  - A "settled" matter generally represents a disposition wherein the parties involved in a dispute reach an agreement to resolve the matter. Please note that Investment Adviser Representatives and firms may choose to settle customer disputes or regulatory matters for business or other reasons.
  - A "resolved" matter usually includes a disposition wherein no payment is made to the customer or there is no finding of wrongdoing on the part of the Investment Adviser Representative. Such matters generally involve customer disputes.

(4) You may wish to contact the Investment Adviser Representatives to obtain further information regarding any of the disclosure events contained in this IAPD report.

DISCLOSURE EVENT DETAILS

When evaluating this information, please keep in mind that some items may involve pending actions or allegations that may be contested and have not been resolved or proven. The event may, in the end, be withdrawn, dismissed, resolved in favor of the Investment Adviser Representative, or concluded through a negotiated settlement with no admission or finding of wrongdoing.

This report provides the information exactly as it was reported to the Investment Adviser Registration Depository. Some of the specific data fields contained in the report may be blank if the information was not provided.

The following types of events are disclosed about this representative:

Type	Count
Customer Dispute	1

Customer Dispute

This section provides information regarding a customer dispute that was reported to the Investment Adviser Registration Depository (IARD) by the Investment Adviser Representative (IAR), an investment adviser and/or securities firm, and/or a securities regulator. The event may include a consumer-initiated, investment-related complaint, arbitration proceeding or civil suit that contains allegations of sales practice violations against the individual.

The customer dispute may be pending or may have resulted in a civil judgment, arbitration award, monetary settlement, closure without action, withdrawal, dismissal, denial, or other outcome.

Disclosure 1 of 1

Reporting Source:	Individual
Employing firm when activities occurred which led to the complaint:	SECURITIES AMERICA, INC.
Allegations:	[CUSTOMER] PURCHASED $100,000 IN SHARES OF VESTA MEDICAL, LLC MANAGED BY WAVELAND CAPITAL GROUP, LLC ON JUNE 12, 2008. HE WAS RETURNED $16,162.64 IN APRIL 2011 AFTER THE SALE OF VESTA MEDICAL. [CUSTOMER] ALLEGES HE WAS LED TO BELIEVE THE INVESTMENT WAS SAFE. HE ALSO ALLEGES HE WAS PROMISED A 300 - 400% RETURN ON HIS PRINCIPAL. HE IS CLAIMING THIS INVESTMENT WAS UNSUITABLE FOR HIM BASED ON HYPERCONCENTRATION. [CUSTOMER] DEMANDS HIS INITIAL PRINCIPAL BE RETURNED MINUS WHAT HE HAS ALREADY RECEIVED WHICH EQUALS $83,837.36.
Product Type:	Direct Investment-DPP & LP Interests
Alleged Damages:	$83,837.36
Is this an oral complaint?	No
Is this a written complaint?	Yes
Is this an arbitration/CFTC reparation or civil litigation?	No

Customer Complaint Information

Date Complaint Received:	10/12/2011
Complaint Pending?	No
Status:	Denied

Status Date:	11/02/2011
Settlement Amount:	
Individual Contribution Amount:	

End of Report

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