



IAPD Report

Brook Bright

CRD# 4104728

<u>Section Title</u>	<u>Page(s)</u>
Report Summary	1
Qualifications	2 - 3
Registration and Employment History	4 - 5



When communicating online or investing with any professional, make sure you know who you're dealing with. [Imposters](#) might link to sites like BrokerCheck from [phishing](#) or similar scam websites, or through [social media](#), trying to steal your personal information or your money.

Please contact FINRA with any concerns.



IAPD Information About Representatives

IAPD offers information on all current-and many former representatives. Investors are strongly encouraged to use IAPD to check the background of representatives before deciding to conduct, or continue to conduct, business with them.

What is included in a IAPD report?

IAPD reports for individual representatives include information such as employment history, professional qualifications, disciplinary actions, criminal convictions, civil judgments and arbitration awards.

It is important to note that the information contained in an IAPD report may include pending actions or allegations that may be contested, unresolved or unproven. In the end, these actions or allegations may be resolved in favor of the representative, or concluded through a negotiated settlement with no admission or finding of wrongdoing.

Where did this information come from?

The information contained in IAPD comes from the Investment Adviser Registration Depository (IARD) and FINRA's Central Registration Depository, or CRD, (see more on CRD below) and is a combination of:

- information the states require representatives and firms to submit as part of the registration and licensing process, and
- information that state regulators report regarding disciplinary actions or allegations against representatives.

How current is this information?

Generally, representatives are required to update their professional and disciplinary information in IARD within 30 days.

Need help interpreting this report?

For help understanding how to read this report, please consult NASAA's IAPD Tips page <http://www.nasaa.org/IAPD/IARReports.cfm>

What if I want to check the background of an Individual Broker or Brokerage Firm?

To check the background of an Individual Broker or Brokerage firm, you can search for the firm or individual in IAPD. If your search is successful, click on the link provided to view the available licensing and registration information in FINRA's BrokerCheck website.

Are there other resources I can use to check the background of investment professionals?

It is recommended that you learn as much as possible about an individual representative or Investment Adviser firm before deciding to work with them. Your state securities regulator can help you research individuals and certain firms doing business in your state. The contact information for state securities regulators can be found on the website of the North American Securities Administrators Association <http://www.nasaa.org>



Report Summary

Brook Bright (CRD# 4104728)

The report summary provides an overview of the representative's professional background and conduct. The information contained in this report has been provided by the representative, investment adviser and/or securities firms, and/or securities regulators as part of the states' investment adviser registration and licensing process. The information contained in this report was last updated by the representative, a previous employing firm, or a securities regulator on **10/15/2024**.

CURRENT EMPLOYERS

	Firm	CRD#	Registered Since
IA	VENTURE VISIONARY PARTNERS LLC	CRD# 304237	02/16/2023

QUALIFICATIONS

This representative is currently registered in **0** SRO(s) and **3** jurisdiction(s).

Is this representative currently Inactive or Suspended with any regulator? **No**

Note: Not all jurisdictions require IAR registration or may have an exemption from registration.

Additional information including this individual's qualification examinations and professional designations is available in the Detailed Report.

REGISTRATION HISTORY

This representative was previously registered with the following firm(s):

	FIRM	CRD#	LOCATION	REGISTRATION DATES
IA	LANDING POINT FINANCIAL GROUP, LLC	312978	AVON, OH	07/20/2021 - 02/15/2023
IA	AMERIPRISE FINANCIAL SERVICES, LLC	6363	AVON, OH	07/31/2019 - 06/21/2021
B	AMERIPRISE FINANCIAL SERVICES, LLC	6363	AVON, OH	07/25/2019 - 06/21/2021

For additional registration and employment history details as reported by the individual, refer to the Registration and Employment History section of the Detailed Report.

DISCLOSURE INFORMATION

Disclosure events include certain criminal charges and convictions, formal investigations and disciplinary actions initiated by regulators, customer disputes and arbitrations, and financial disclosures such as bankruptcies and unpaid judgments or liens.

Are there events disclosed about this representative?

No






Qualifications

REGISTRATIONS

This section provides the SRO, states and U.S. territories in which the representative is currently registered and licensed, the category of each registration, and the date on which the registration becomes effective. This section also provides, for each firm with which the representative is currently employed, the address of each location where the representative works. This individual is currently registered with **3** jurisdiction(s) and **0** SRO(s) through his or her employer(s).

Employment 1 of 1

Firm Name: **VENTURE VISIONARY PARTNERS LLC**
Main Address: 5520 MONROE STREET
SUITE B
SYLVANIA, OH 43560
Firm ID#: 304237

	Regulator	Registration	Status	Date
	Florida	Investment Adviser Representative	Approved	07/26/2023
	Ohio	Investment Adviser Representative	Approved	02/16/2023
	Texas	Investment Adviser Representative	Approved	02/16/2023

Branch Office Locations

VENTURE VISIONARY PARTNERS LLC
5520 MONROE STREET
SUITE B
SYLVANIA, OH 43560

VENTURE VISIONARY PARTNERS LLC
27400 RIVERVIEW CENTER BLVD.
SUITE 3
BONITA SPRINGS, FL 34134




Qualifications

PASSED INDUSTRY EXAMS




This section includes all industry exams that the representative has passed. Under limited circumstances, a representative may attain registration after receiving an exam waiver based on a combination of exams the representative has passed and qualifying work experience. Likewise a new exam requirement may be grandfathered based on a representative's specific qualifying work experience. Exam waivers and grandfathering are not included below.

This individual has passed 1 principal/supervisory exam, 3 general industry/product exams, and 1 state securities law exam.


Principal/Supervisory Exams

	Exam	Category	Date
	General Securities Principal Examination (S24)	Series 24	08/20/2012

General Industry/Product Exams

	Exam	Category	Date
	Securities Industry Essentials Examination (SIE)	SIE	10/01/2018
	Limited Representative-Equity Trader Exam (S55)	Series 55	01/27/2001
	General Securities Representative Examination (S7)	Series 7	02/14/2000

State Securities Law Exams

	Exam	Category	Date
	Uniform Securities Agent State Law Examination (S63)	Series 63	07/13/2000

PROFESSIONAL DESIGNATIONS

This section details that the representative has reported **2** professional designation(s).

Certified Financial Planner

Chartered Financial Analyst

This representative holds or did hold **2** professional designation(s) that may have been used to qualify as an Investment Advisor representative. Please check with the appropriate designation authority for verification that the designation is still in effect. The contact information for these professional designation authorities can be found on the website for the North American Securities Administrators Association at <http://www.nasaa.org>



Registration & Employment History

PREVIOUSLY REGISTERED WITH THE FOLLOWING FIRMS

This representative held registrations with the following firms:

	Registration Dates	Firm Name	ID#	Branch Location
IA	07/20/2021 - 02/15/2023	LANDING POINT FINANCIAL GROUP, LLC	CRD# 312978	AVON, OH
IA	07/31/2019 - 06/21/2021	AMERIPRISE FINANCIAL SERVICES, LLC	CRD# 6363	AVON, OH
B	07/25/2019 - 06/21/2021	AMERIPRISE FINANCIAL SERVICES, LLC	CRD# 6363	AVON, OH
B	05/14/2019 - 05/23/2019	EDWARD JONES	CRD# 250	ST. LOUIS, MO
B	05/31/2000 - 03/01/2019	KEYBANC CAPITAL MARKETS INC.	CRD# 566	CLEVELAND, OH
B	02/22/2000 - 05/19/2000	MAPLE PARTNERS U.S.A. INC.	CRD# 33947	JERSEY CITY, NJ

EMPLOYMENT HISTORY

Below is the representative's employment history for up to the last 10 years.

Employment Dates	Employer Name	Position	Investment Related	Employer Location
02/2023 - Present	Venture Visionary Partners LLC	Investment Adviser Representative	Y	Sylvania, OH, United States
06/2021 - 02/2023	Landing Point Financial Group, LLC	Wealth Advisor/Investment Adviser Representative	Y	Avon, OH, United States
07/2019 - 06/2021	Ameriprise Financial Services, LLC	Registered Rep/Investment Adviser Rep	Y	Avon, OH, United States
05/2019 - 05/2019	Edward Jones	Registered Rep	Y	Westlake, OH, United States
05/2000 - 03/2019	KEYBANC CAPITAL MARKETS INC.	Trader/Registered Rep	Y	CLEVELAND, OH, United States

OTHER BUSINESS ACTIVITIES

This section includes information, if any, as provided by the representative regarding other business activities the representative is currently engaged in either as a proprietor, partner, officer, director, employee, trustee, agent, or otherwise. This section does not include non-investment related activity that is exclusively charitable, civic, religious, or fraternal and is recognized as tax exempt.

(1) Independent licensed insurance agent, Investment Related, Westlake, OH 44145, Variable and Fixed Accident, Life and Health Insurance, 11/2019, 0-1 hours per month, 0-1hrs during trading hours;



Registration & Employment History



OTHER BUSINESS ACTIVITIES



End of Report

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