



IAPD Report

W. JILLIAN LINK

CRD# 4149386

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When communicating online or investing with any professional, make sure you know who you're dealing with. [Imposters](#) might link to sites like BrokerCheck from [phishing](#) or similar scam websites, or through [social media](#), trying to steal your personal information or your money.

Please contact FINRA with any concerns.



IAPD Information About Representatives

IAPD offers information on all current-and many former representatives. Investors are strongly encouraged to use IAPD to check the background of representatives before deciding to conduct, or continue to conduct, business with them.

What is included in a IAPD report?

IAPD reports for individual representatives include information such as employment history, professional qualifications, disciplinary actions, criminal convictions, civil judgments and arbitration awards.

It is important to note that the information contained in an IAPD report may include pending actions or allegations that may be contested, unresolved or unproven. In the end, these actions or allegations may be resolved in favor of the representative, or concluded through a negotiated settlement with no admission or finding of wrongdoing.

Where did this information come from?

The information contained in IAPD comes from the Investment Adviser Registration Depository (IARD) and FINRA's Central Registration Depository, or CRD, (see more on CRD below) and is a combination of:

- information the states require representatives and firms to submit as part of the registration and licensing process, and
- information that state regulators report regarding disciplinary actions or allegations against representatives.

How current is this information?

Generally, representatives are required to update their professional and disciplinary information in IARD within 30 days.

Need help interpreting this report?

For help understanding how to read this report, please consult NASAA's IAPD Tips page <http://www.nasaa.org/IAPD/IARReports.cfm>

What if I want to check the background of an Individual Broker or Brokerage Firm?

To check the background of an Individual Broker or Brokerage firm, you can search for the firm or individual in IAPD. If your search is successful, click on the link provided to view the available licensing and registration information in FINRA's BrokerCheck website.

Are there other resources I can use to check the background of investment professionals?

It is recommended that you learn as much as possible about an individual representative or Investment Adviser firm before deciding to work with them. Your state securities regulator can help you research individuals and certain firms doing business in your state. The contact information for state securities regulators can be found on the website of the North American Securities Administrators Association <http://www.nasaa.org>



Report Summary

W. JILLIAN LINK (CRD# 4149386)

The report summary provides an overview of the representative's professional background and conduct. The information contained in this report has been provided by the representative, investment adviser and/or securities firms, and/or securities regulators as part of the states' investment adviser registration and licensing process. The information contained in this report was last updated by the representative, a previous employing firm, or a securities regulator on **01/06/2026**.

CURRENT EMPLOYERS

	Firm	CRD#	Registered Since
IA	USADVISORS WEALTH MANAGEMENT, LLC	CRD# 158108	01/30/2014
B	OSAIC WEALTH, INC.	CRD# 23131	06/14/2024

QUALIFICATIONS

This representative is currently registered in **1** SRO(s) and **37** jurisdiction(s).

Is this representative currently Inactive or Suspended with any regulator? **No**

Note: Not all jurisdictions require IAR registration or may have an exemption from registration.

Additional information including this individual's qualification examinations and professional designations is available in the Detailed Report.

REGISTRATION HISTORY

This representative was previously registered with the following firm(s):

	FIRM	CRD#	LOCATION	REGISTRATION DATES
B	SECURITIES AMERICA, INC.	10205	EDEN PRAIRIE, MN	07/31/2009 - 06/14/2024
B	FINANCIAL NETWORK INVESTMENT CORPORATION	13572	STORDEN, MN	12/20/2002 - 07/31/2009
B	AMERICAN EXPRESS FINANCIAL ADVISORS INC.	6363	MINNEAPOLIS, MN	06/09/2000 - 12/10/2002

For additional registration and employment history details as reported by the individual, refer to the Registration and Employment History section of the Detailed Report.

DISCLOSURE INFORMATION

Disclosure events include certain criminal charges and convictions, formal investigations and disciplinary actions initiated by regulators, customer disputes and arbitrations, and financial disclosures such as bankruptcies and unpaid judgments or liens.

Are there events disclosed about this representative?

No



Qualifications

REGISTRATIONS

This section provides the SRO, states and U.S. territories in which the representative is currently registered and licensed, the category of each registration, and the date on which the registration becomes effective. This section also provides, for each firm with which the representative is currently employed, the address of each location where the representative works. This individual is currently registered with **37** jurisdiction(s) and 1 SRO(s) through his or her employer(s).

Employment 1 of 2

Firm Name: **OSAIC WEALTH, INC.**
Main Address: 18700 N. HAYDEN ROAD
SUITE 255
SCOTTSDALE, AZ 85255
Firm ID#: 23131

	Regulator	Registration	Status	Date
B	FINRA	General Securities Representative	Approved	06/14/2024
B	Alabama	Agent	Approved	06/14/2024
B	Arizona	Agent	Approved	06/14/2024
B	Arkansas	Agent	Approved	06/14/2024
B	California	Agent	Approved	06/14/2024
B	Colorado	Agent	Approved	06/14/2024
B	District of Columbia	Agent	Approved	06/14/2024
B	Florida	Agent	Approved	06/14/2024
B	Georgia	Agent	Approved	06/14/2024
B	Hawaii	Agent	Approved	06/14/2024
B	Illinois	Agent	Approved	06/14/2024
B	Indiana	Agent	Approved	06/14/2024
B	Iowa	Agent	Approved	06/14/2024



Qualifications

	Regulator	Registration	Status	Date
B	Kansas	Agent	Approved	06/14/2024
B	Kentucky	Agent	Approved	06/14/2024
B	Maryland	Agent	Approved	06/14/2024
B	Massachusetts	Agent	Approved	06/14/2024
B	Michigan	Agent	Approved	06/14/2024
B	Minnesota	Agent	Approved	06/14/2024
B	Mississippi	Agent	Approved	06/14/2024
B	Missouri	Agent	Approved	06/14/2024
B	Montana	Agent	Approved	06/14/2024
B	Nevada	Agent	Approved	06/14/2024
B	New Jersey	Agent	Approved	06/14/2024
B	New York	Agent	Approved	06/14/2024
B	North Carolina	Agent	Approved	06/14/2024
B	North Dakota	Agent	Approved	06/14/2024
B	Oregon	Agent	Approved	06/14/2024
B	Pennsylvania	Agent	Approved	06/14/2024
B	Rhode Island	Agent	Approved	06/14/2024
B	South Dakota	Agent	Approved	06/14/2024
B	Tennessee	Agent	Approved	06/14/2024



Qualifications

	Regulator	Registration	Status	Date
B	Texas	Agent	Approved	06/14/2024
B	Utah	Agent	Approved	06/14/2024
B	Vermont	Agent	Approved	06/14/2024
B	Virginia	Agent	Approved	06/14/2024
B	Washington	Agent	Approved	06/14/2024
B	Wisconsin	Agent	Approved	06/14/2024

Branch Office Locations

OSAIC WEALTH, INC.
15750 VENTURE LANE
EDEN PRAIRIE, MN 55344

Employment 2 of 2

Firm Name: **USADVISORS WEALTH MANAGEMENT, LLC**
Main Address: 15750 VENTURE LANE
EDEN PRAIRIE, MN 55344
Firm ID#: 158108

	Regulator	Registration	Status	Date
IA	Minnesota	Investment Adviser Representative	Approved	01/30/2014
IA	Texas	Investment Adviser Representative	Restricted Approval	09/13/2017

Branch Office Locations

USADVISORS WEALTH MANAGEMENT, LLC
15750 VENTURE LN
EDEN PRAIRIE, MN 55344



Qualifications



PASSED INDUSTRY EXAMS

This section includes all industry exams that the representative has passed. Under limited circumstances, a representative may attain registration after receiving an exam waiver based on a combination of exams the representative has passed and qualifying work experience. Likewise a new exam requirement may be grandfathered based on a representative's specific qualifying work experience. Exam waivers and grandfathering are not included below.

This individual has passed 0 principal/supervisory exams, 2 general industry/product exams, and 1 state securities law exam.

Principal/Supervisory Exams

Exam	Category	Date
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No information reported.

General Industry/Product Exams

Exam	Category	Date
B Securities Industry Essentials Examination (SIE)	SIE	10/01/2018
B General Securities Representative Examination (S7)	Series 7	06/08/2000

State Securities Law Exams

Exam	Category	Date
B Uniform Securities Agent State Law Examination (S63)	Series 63	05/12/2000



PROFESSIONAL DESIGNATIONS

This section details that the representative has reported **0** professional designation(s).

No information reported.



Registration & Employment History

PREVIOUSLY REGISTERED WITH THE FOLLOWING FIRMS

This representative held registrations with the following firms:

	Registration Dates	Firm Name	ID#	Branch Location
B	07/31/2009 - 06/14/2024	SECURITIES AMERICA, INC.	CRD# 10205	EDEN PRAIRIE, MN
B	12/20/2002 - 07/31/2009	FINANCIAL NETWORK INVESTMENT CORPORATION	CRD# 13572	STORDEN, MN
B	06/09/2000 - 12/10/2002	AMERICAN EXPRESS FINANCIAL ADVISORS INC.	CRD# 6363	MINNEAPOLIS, MN
B	06/09/2000 - 12/10/2002	IDS LIFE INSURANCE COMPANY	CRD# 6321	MINNEAPOLIS, MN

EMPLOYMENT HISTORY

Below is the representative's employment history for up to the last 10 years.

Employment Dates	Employer Name	Position	Investment Related	Employer Location
06/2024 - Present	OSAIC WEALTH, INC.	Mass Transfer	Y	EDEN PRAIRIE, MN, United States
07/2012 - Present	USADVISORS WEALTH MANAGEMENT, LLC	INVESTMENT ADVISOR	Y	EDEN PRAIRIE, MN, United States
12/2002 - Present	USADVISORS NETWORK, LLC	REGISTERED REPRESENTATIVE	Y	EDEN PRAIRIE, MN, United States
07/2009 - 06/2024	SECURITIES AMERICA INC.	REGISTERED REPRESENTATIVE	Y	EDEN PRAIRIE, MN, United States

OTHER BUSINESS ACTIVITIES

This section includes information, if any, as provided by the representative regarding other business activities the representative is currently engaged in either as a proprietor, partner, officer, director, employee, trustee, agent, or otherwise. This section does not include non-investment related activity that is exclusively charitable, civic, religious, or fraternal and is recognized as tax exempt.

***W JILLIAN LINK

POSITION: insurance agent NATURE: Offer and provide insurance products to clients INVESTMENT RELATED: Yes NUMBER OF HOURS: 2 SECURITIES TRADING HOURS: 2 START DATE: 08/03/2009 ADDRESS: 15750 Venture Lane, Eden Prairie MN 55344 DESCRIPTION: offer and provide insurance products to clients

***WESTGATE 15750 VENTURE, LLC

POSITION: Owner NATURE: Property management company INVESTMENT RELATED: No NUMBER OF HOURS: 0 SECURITIES TRADING HOURS: 0 START DATE: 01/03/2022 ADDRESS: 15750 Venture Lane, Eden Prairie MN 55344, United States DESCRIPTION: Owner

***PARTNERS SENIOR ADVANTAGE

POSITION: owner NATURE: Medicare sales INVESTMENT RELATED: No NUMBER OF HOURS: 0 SECURITIES TRADING



Registration & Employment History



OTHER BUSINESS ACTIVITIES

HOURS: 0 START DATE: 01/03/2022

ADDRESS: 15750 Venture Lane, Eden Prairie MN 55344, United States

DESCRIPTION: Owner

***USADVISORS WEALTH MANAGEMENT, LLC

POSITION: IAR NATURE: Offer, provide advisory services and products to clients. INVESTMENT RELATED: Yes NUMBER OF HOURS: 40 SECURITIES TRADING HOURS: 40 START DATE: 07/18/2012

ADDRESS: 15750 Venture Lane, Eden Prairie MN 55344, United States

DESCRIPTION: Investment advisory using model ETF portfolios

***TRUSTEE OF NATHAN D. BERGELAND TRUST

POSITION: trustee NATURE: Act as trustee of my spouse's account INVESTMENT RELATED: No NUMBER OF HOURS: 0 SECURITIES TRADING HOURS: 0 START DATE: 08/09/2010

ADDRESS: 7012 Willow Creek Rd., Eden Prairie MN 55344, United States

DESCRIPTION: Serve as trustee on my spouse's account

***BEAR CAVE BREWING

POSITION: owner NATURE: Business ownership INVESTMENT RELATED: No NUMBER OF HOURS: 4 SECURITIES TRADING HOURS: 0 START DATE: 03/18/2022

ADDRESS: 1201 Mainstreet, Hopkins MN 55343, United States

DESCRIPTION: Self serve tap system of in house beers. Serving food and with an event space.



End of Report

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