



IAPD Report

GARY ANTHONY CUCCHI

CRD# 4570266

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Please contact FINRA with any concerns.



IAPD Information About Representatives

IAPD offers information on all current-and many former representatives. Investors are strongly encouraged to use IAPD to check the background of representatives before deciding to conduct, or continue to conduct, business with them.

What is included in a IAPD report?

IAPD reports for individual representatives include information such as employment history, professional qualifications, disciplinary actions, criminal convictions, civil judgments and arbitration awards.

It is important to note that the information contained in an IAPD report may include pending actions or allegations that may be contested, unresolved or unproven. In the end, these actions or allegations may be resolved in favor of the representative, or concluded through a negotiated settlement with no admission or finding of wrongdoing.

Where did this information come from?

The information contained in IAPD comes from the Investment Adviser Registration Depository (IARD) and FINRA's Central Registration Depository, or CRD, (see more on CRD below) and is a combination of:

- information the states require representatives and firms to submit as part of the registration and licensing process, and
- information that state regulators report regarding disciplinary actions or allegations against representatives.

How current is this information?

Generally, representatives are required to update their professional and disciplinary information in IARD within 30 days.

Need help interpreting this report?

For help understanding how to read this report, please consult NASAA's IAPD Tips page <http://www.nasaa.org/IAPD/IARReports.cfm>

What if I want to check the background of an Individual Broker or Brokerage Firm?

To check the background of an Individual Broker or Brokerage firm, you can search for the firm or individual in IAPD. If your search is successful, click on the link provided to view the available licensing and registration information in FINRA's BrokerCheck website.

Are there other resources I can use to check the background of investment professionals?

It is recommended that you learn as much as possible about an individual representative or Investment Adviser firm before deciding to work with them. Your state securities regulator can help you research individuals and certain firms doing business in your state. The contact information for state securities regulators can be found on the website of the North American Securities Administrators Association <http://www.nasaa.org>



Report Summary

GARY ANTHONY CUCCHI (CRD# 4570266)

The report summary provides an overview of the representative's professional background and conduct. The information contained in this report has been provided by the representative, investment adviser and/or securities firms, and/or securities regulators as part of the states' investment adviser registration and licensing process. The information contained in this report was last updated by the representative, a previous employing firm, or a securities regulator on **03/19/2026**.

CURRENT EMPLOYERS

	Firm	CRD#	Registered Since
B	LINCOLN INVESTMENT	CRD# 519	05/20/2022
IA	LINCOLN INVESTMENT	CRD# 519	05/23/2022
IA	CAPITAL ANALYSTS	CRD# 162200	05/24/2022

QUALIFICATIONS

This representative is currently registered in **1** SRO(s) and **8** jurisdiction(s).

Is this representative currently Inactive or Suspended with any regulator? **No**

Note: Not all jurisdictions require IAR registration or may have an exemption from registration.

Additional information including this individual's qualification examinations and professional designations is available in the Detailed Report.

REGISTRATION HISTORY

This representative was previously registered with the following firm(s):

	FIRM	CRD#	LOCATION	REGISTRATION DATES
IA	HORACE MANN INVESTORS, INC.	11643	Land o Lakes, FL	06/06/2016 - 06/13/2022
B	HORACE MANN INVESTORS, INC.	11643	Land o Lakes, FL	01/22/2003 - 06/13/2022

For additional registration and employment history details as reported by the individual, refer to the Registration and Employment History section of the Detailed Report.

DISCLOSURE INFORMATION

Disclosure events include certain criminal charges and convictions, formal investigations and disciplinary actions initiated by regulators, customer disputes and arbitrations, and financial disclosures such as bankruptcies and unpaid judgments or liens.

Are there events disclosed about this representative? **Yes**

The following types of events are disclosed about this representative:

Type	Count
Regulatory Event	1



Qualifications

REGISTRATIONS

This section provides the SRO, states and U.S. territories in which the representative is currently registered and licensed, the category of each registration, and the date on which the registration becomes effective. This section also provides, for each firm with which the representative is currently employed, the address of each location where the representative works. This individual is currently registered with **8** jurisdiction(s) and 1 SRO(s) through his or her employer(s).

Employment 1 of 2

Firm Name: **LINCOLN INVESTMENT**
Main Address: 601 OFFICE CENTER DRIVE
SUITE 300
FORT WASHINGTON, PA 19034-3232
Firm ID#: 519

	Regulator	Registration	Status	Date
B	FINRA	Invest. Co and Variable Contracts	Approved	05/20/2022
B	Alabama	Agent	Approved	02/17/2026
B	Colorado	Agent	Approved	03/09/2023
B	Florida	Agent	Approved	05/20/2022
IA	Florida	Investment Adviser Representative	Approved	05/23/2022
B	Michigan	Agent	Approved	12/04/2025
B	North Carolina	Agent	Approved	06/16/2022
B	Oregon	Agent	Approved	01/11/2025
B	Pennsylvania	Agent	Approved	01/23/2026
B	Texas	Agent	Approved	09/04/2025

Branch Office Locations


LINCOLN INVESTMENT
2660 Stonewood Park Loop
Land O Lakes, FL 34638

Employment 2 of 2



Qualifications

Firm Name: **CAPITAL ANALYSTS**
Main Address: 601 OFFICE CENTER DRIVE
SUITE 300
FORT WASHINGTON, PA 19034-3232
Firm ID#: 162200

Regulator	Registration	Status	Date
 Florida	Investment Adviser Representative	Approved	05/24/2022

Branch Office Locations

CAPITAL ANALYSTS
2660 Stonewood Park Loop
Land O Lakes, FL 34638



Qualifications

PASSED INDUSTRY EXAMS

This section includes all industry exams that the representative has passed. Under limited circumstances, a representative may attain registration after receiving an exam waiver based on a combination of exams the representative has passed and qualifying work experience. Likewise a new exam requirement may be grandfathered based on a representative's specific qualifying work experience. Exam waivers and grandfathering are not included below.

This individual has passed 0 principal/supervisory exams, 2 general industry/product exams, and 2 state securities law exams.



Principal/Supervisory Exams

Exam	Category	Date
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No information reported.



General Industry/Product Exams

Exam	Category	Date
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 Securities Industry Essentials Examination (SIE)	SIE	10/01/2018
 Investment Company Products/Variable Contracts Representative Examination (S6)	Series 6	01/21/2003

State Securities Law Exams

Exam	Category	Date
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 Uniform Investment Adviser Law Examination (S65)	Series 65	05/25/2016
 Uniform Securities Agent State Law Examination (S63)	Series 63	03/07/2014

PROFESSIONAL DESIGNATIONS

This section details that the representative has reported **0** professional designation(s).

No information reported.



Registration & Employment History

PREVIOUSLY REGISTERED WITH THE FOLLOWING FIRMS

This representative held registrations with the following firms:

	Registration Dates	Firm Name	ID#	Branch Location
IA	06/06/2016 - 06/13/2022	HORACE MANN INVESTORS, INC.	CRD# 11643	Land o Lakes, FL
B	01/22/2003 - 06/13/2022	HORACE MANN INVESTORS, INC.	CRD# 11643	Land o Lakes, FL

EMPLOYMENT HISTORY

Below is the representative's employment history for up to the last 10 years.

Employment Dates	Employer Name	Position	Investment Related	Employer Location
10/2017 - Present	United Partners Insurance, LLC	Licensed Producer	Y	Baton Rouge, LA, United States
10/2008 - Present	Florida Educators Insurance, LLC	Exclusive Agent	Y	Wesley Chapel, FL, United States
11/2002 - Present	HORACE MANN INVESTORS INC	Registered Representative	Y	Springfield, IL, United States
11/2002 - Present	Horace Mann Companies	Agent	Y	Springfield, IL, United States

OTHER BUSINESS ACTIVITIES

This section includes information, if any, as provided by the representative regarding other business activities the representative is currently engaged in either as a proprietor, partner, officer, director, employee, trustee, agent, or otherwise. This section does not include non-investment related activity that is exclusively charitable, civic, religious, or fraternal and is recognized as tax exempt.

2660 STONEWOOD LLC POSITION: Owner NATURE: Real Estate INV. RELATED: Yes NO.OF HOURS: 0 TRADING HOURS: 0 START DATE: 01/01/2021 ADDRESS: 2660 Stonewood Park Loop, Land O Lakes FL 34638, USA DESCRIPTION: Owner duties(property management, pay bills, etc.) GCCF LLC POSITION: Owner NATURE: Real Estate INV. RELATED: Yes NO.OF HOURS: 0 TRADING HOURS: 0 START DATE: 01/01/2008 ADDRESS: 2660 Stonewood Park Loop, Land O Lakes FL 34638, USA DESCRIPTION: Owner of commercial property inside LLC. FLORIDA EDUCATOR INSURANCE LLC DBA GAC WEALTH MANAGEMENT SOLUTIONS POSITION: Sole owner, Agent NATURE: P&C, business coaching, Marketing INV. RELATED: Yes NO.OF HOURS: 20 TRADING HOURS: 16 START DATE: 11/1/2002 ADDRESS: 2660 Stonewood Park Loop, Land O Lakes FL 34638, USA DESCRIPTION: DBA for Lincoln business. Insurance and fixed annuity sales. Oversee insurance teams. pay bills. LIFE BALANCE MANAGEMENT LLC POSITION: Owner, Registered Agent, Managing Member NATURE: Holding Company INV. RELATED: Yes NO.OF HOURS: 0 TRADING HOURS: 0 START DATE: 02/02/2021 ADDRESS: 2660 Stonewood Park Loop, Land O Lakes FL 34638, USA DESCRIPTION: Oversee the accounts long term plan. 15400 GULF BLVD LLC POSITION: Registered Agent, Managing Member NATURE: Real Estate INV. RELATED: Yes NO.OF HOURS: 2 TRADING HOURS: 0 START DATE: 11/19/2020 ADDRESS: 2660 Stonewood Park Loop, Land O Lakes FL 34638, USA DESCRIPTION: Pay bills for property. UNITED PARTNER INSURANCE LLC POSITION: Partner NATURE: Insurance INV. RELATED: Yes NO.OF HOURS: 0 TRADING HOURS: 0 START DATE: 01/26/2009 ADDRESS: 2660 Stonewood Park Loop, Land O Lakes FL 34638, USA DESCRIPTION: No active duties. This company was sold so only still open so current buyer can distribute payments. GAC MANAGEMENT GROUP LLC POSITION: Owner NATURE: Holding Company INV. RELATED: No NO.OF HOURS: 1 TRADING HOURS: 0 START DATE: 01/01/2016 ADDRESS: 2660 Stonewood Park Loop, Land O Lakes FL 34638, USA DESCRIPTION:



Registration & Employment History



OTHER BUSINESS ACTIVITIES

LLC owns other businesses for tax purposes. GCC VENTURES LLC POSITION: Registered Agent, Managing Member NATURE: Holding Company INV. RELATED: No NO. OF HOURS: 0 TRADING HOURS: 0 START DATE: 11/19/2020 ADDRESS: 2660 Stonewood Park Loop, Land O Lakes FL 34638, USA DESCRIPTION: None - This LLC is not in use for anything. GATEWAY INSURANCE LLC POSITION: 40% owner & managing member NATURE: Residential & Commercial Insurance INVESTMENT RELATED: Yes NUMBER OF HOURS: 2 SECURITIES TRADING HOURS: 1 START DATE: 06/26/2024 ADDRESS: 107 N. 22nd Ave, Humboldt TN 38343, United States DESCR: Business development, Carrier relations, Marketing TAMPA TROJANS BASEBALL CLUB POS: Coach and President NATURE: Youth Baseball INVESTMENT RELATED: No NUMBER OF HOURS: 20 SECURITIES TRADING HOURS: 0 START DATE: 01/19/2025 ADDRESS: 19704 Wellington Manor Blvd, Lutz FL 33549, United States DESCRIPTION: Coach team Order uniforms, create schedule. FINFUEGO, INC. POSITION: Independent Contractor/Tester, Passive Investor NATURE: AI Start-Up Company INV. RELATED: Yes NO. HOURS: 2 TRADING HOURS: 1 START DATE: 7/30/2025 ADDRESS: 5400 Edisto Drive Wilmington, NC 28403 DESCRIPTION: Test new updates to the program, give feedback to its easy of use. Feedback on other ideas that they are working on. Business/Life Coaching POS: Coach NAT: Business/Life Coaching INV: No HRS: 6 TRADING HRS: 2 Start: 2/2/2026 ADDR: 2660 Stonewood Park Loop Land O Lakes, FL 34638 Description: Coaching business owner on growing their business Integrated Tax Planning LLC Position: Owner Nature: Tax Prep services Investment Related: No Hours: 5 Securities Trading Hours: 5 Start Date: 3/1/2026 Address: 2660 Stonewood Park Loop Land O Lakes FL 34638, FL 34638 Description: Oversee the business, run payroll



Disclosure Summary

Disclosure Information

What you should know about reported disclosure events:

(1) Certain thresholds must be met before an event is reported to IARD, for example:

- A law enforcement agency must file formal charges before an Investment Adviser Representative is required to report a particular criminal event.;
- A customer dispute must involve allegations that an Investment Adviser Representative engaged in activity that violates certain rules or conduct governing the industry and that the activity resulted in damages of at least \$5,000.

(2) Disclosure events in IAPD reports come from different sources:

As mentioned in the "About IAPD" section on page 1 of this report, information contained in IAPD comes from Investment Adviser Representatives, firms and regulators. When more than one of these sources reports information for the same disclosure event, all versions of the event will appear in the IAPD report. The different versions will be separated by a solid line with the reporting source labeled.

(3) There are different statuses and dispositions for disclosure events:

- A disclosure event may have a status of *pending*, *on appeal*, or *final*.
 - A "pending" disclosure event involves allegations that have not been proven or formally adjudicated.
 - A disclosure event that is "on appeal" involves allegations that have been adjudicated but are currently being appealed.
 - A "final" disclosure event has been concluded and its resolution is not subject to change.
- A final disclosure event generally has a disposition of *adjudicated*, *settled* or *otherwise resolved*.
 - An "adjudicated" matter includes a disposition by (1) a court of law in a criminal or civil matter, or (2) an administrative panel in an action brought by a regulator that is contested by the party charged with some alleged wrongdoing.
 - A "settled" matter generally represents a disposition wherein the parties involved in a dispute reach an agreement to resolve the matter. Please note that Investment Adviser Representatives and firms may choose to settle customer disputes or regulatory matters for business or other reasons.
 - A "resolved" matter usually includes a disposition wherein no payment is made to the customer or there is no finding of wrongdoing on the part of the Investment Adviser Representative. Such matters generally involve customer disputes.

(4) You may wish to contact the Investment Adviser Representatives to obtain further information regarding any of the disclosure events contained in this IAPD report.



DISCLOSURE EVENT DETAILS

When evaluating this information, please keep in mind that some items may involve pending actions or allegations that may be contested and have not been resolved or proven. The event may, in the end, be withdrawn, dismissed, resolved in favor of the Investment Adviser Representative, or concluded through a negotiated settlement with no admission or finding of wrongdoing.

This report provides the information exactly as it was reported to the Investment Adviser Registration Depository. Some of the specific data fields contained in the report may be blank if the information was not provided.

The following types of events are disclosed about this representative:

Type	Count
Regulatory Event	1

Regulatory Event

This disclosure event may include a final, formal proceeding initiated by a regulatory authority (e.g., a state securities agency, a federal regulator such as the Securities and Exchange Commission or the Commodities Futures Trading Commission, or a foreign financial regulatory body) for a violation of investment-related rules or regulations. This disclosure event may also include a revocation or suspension of an Investment Adviser Representative's authority to act as an attorney, accountant or federal contractor.

Disclosure 1 of 1

Reporting Source:	Individual
Regulatory Action Initiated By:	FLORDIA DEPARTMENT OF FINANCIAL SERVICES
Sanction(s) Sought:	Other
Other Sanction(s) Sought:	FINED AND PROBATION
Date Initiated:	07/01/2003
Docket/Case Number:	80113-05-AG
Employing firm when activity occurred which led to the regulatory action:	HORACE MANN INVESTORS, INC.
Product Type:	Insurance
Other Product Type(s):	HOMEOWNER'S POLICY
Allegations:	SUBMITTED HOMEOWNER'S INSURANCE APPLICATION BY ACCIDENT PRIOR TO GETTING CLIENTS SIGNATURE.
Current Status:	Final
Resolution:	Order
Resolution Date:	02/21/2005
Sanctions Ordered:	Monetary/Fine \$1,000.00
Other Sanctions Ordered:	1 YEAR PROBATION
Sanction Details:	AMOUNT OF FINE WAS \$1000.00, FINE WAS PAID IN FULL ON 02/18/2005.



End of Report

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