



## IAPD Report

# JONATHAN CHRISTIAN BRIDGES

CRD# 5068608

<b><u>Section Title</u></b>	<b><u>Page(s)</u></b>
Report Summary	1
Qualifications	2 - 6
Registration and Employment History	7 - 8
Disclosure Information	9



When communicating online or investing with any professional, make sure you know who you're dealing with. [Imposters](#) might link to sites like BrokerCheck from [phishing](#) or similar scam websites, or through [social media](#), trying to steal your personal information or your money.

Please contact FINRA with any concerns.



## IAPD Information About Representatives

IAPD offers information on all current-and many former representatives. Investors are strongly encouraged to use IAPD to check the background of representatives before deciding to conduct, or continue to conduct, business with them.

### What is included in a IAPD report?

IAPD reports for individual representatives include information such as employment history, professional qualifications, disciplinary actions, criminal convictions, civil judgments and arbitration awards.

It is important to note that the information contained in an IAPD report may include pending actions or allegations that may be contested, unresolved or unproven. In the end, these actions or allegations may be resolved in favor of the representative, or concluded through a negotiated settlement with no admission or finding of wrongdoing.

### Where did this information come from?

The information contained in IAPD comes from the Investment Adviser Registration Depository (IARD) and FINRA's Central Registration Depository, or CRD, (see more on CRD below) and is a combination of:

- information the states require representatives and firms to submit as part of the registration and licensing process, and
- information that state regulators report regarding disciplinary actions or allegations against representatives.

### How current is this information?

Generally, representatives are required to update their professional and disciplinary information in IARD within 30 days.

### Need help interpreting this report?

For help understanding how to read this report, please consult NASAA's IAPD Tips page <http://www.nasaa.org/IAPD/IARReports.cfm>

### What if I want to check the background of an Individual Broker or Brokerage Firm?

To check the background of an Individual Broker or Brokerage firm, you can search for the firm or individual in IAPD. If your search is successful, click on the link provided to view the available licensing and registration information in FINRA's BrokerCheck website.

### Are there other resources I can use to check the background of investment professionals?

It is recommended that you learn as much as possible about an individual representative or Investment Adviser firm before deciding to work with them. Your state securities regulator can help you research individuals and certain firms doing business in your state. The contact information for state securities regulators can be found on the website of the North American Securities Administrators Association <http://www.nasaa.org>



## Report Summary

### JONATHAN CHRISTIAN BRIDGES (CRD# 5068608)

The report summary provides an overview of the representative's professional background and conduct. The information contained in this report has been provided by the representative, investment adviser and/or securities firms, and/or securities regulators as part of the states' investment adviser registration and licensing process. The information contained in this report was last updated by the representative, a previous employing firm, or a securities regulator on **02/12/2026**.

### CURRENT EMPLOYERS

	Firm	CRD#	Registered Since
<b>B</b>	LPL FINANCIAL LLC	CRD# 6413	06/29/2012
<b>IA</b>	LPL FINANCIAL LLC	CRD# 6413	06/29/2012
<b>IA</b>	THIRTEEN TWENTY-TWO ADVISORS	CRD# 339326	01/25/2026

### QUALIFICATIONS

This representative is currently registered in **1** SRO(s) and **37** jurisdiction(s).

Is this representative currently Inactive or Suspended with any regulator? **No**

**Note:** Not all jurisdictions require IAR registration or may have an exemption from registration.

Additional information including this individual's qualification examinations and professional designations is available in the Detailed Report.

### REGISTRATION HISTORY

This representative was previously registered with the following firm(s):

	FIRM	CRD#	LOCATION	REGISTRATION DATES
<b>IA</b>	EDWARD JONES	250	FT WORTH, TX	04/30/2007 - 07/03/2012
<b>B</b>	EDWARD JONES	250	FT WORTH, TX	01/16/2006 - 07/03/2012

For additional registration and employment history details as reported by the individual, refer to the Registration and Employment History section of the Detailed Report.

### DISCLOSURE INFORMATION

Disclosure events include certain criminal charges and convictions, formal investigations and disciplinary actions initiated by regulators, customer disputes and arbitrations, and financial disclosures such as bankruptcies and unpaid judgments or liens.

Are there events disclosed about this representative? **Yes**

The following types of events are disclosed about this representative:

Type	Count
Customer Dispute	1



## Qualifications

### REGISTRATIONS

This section provides the SRO, states and U.S. territories in which the representative is currently registered and licensed, the category of each registration, and the date on which the registration becomes effective. This section also provides, for each firm with which the representative is currently employed, the address of each location where the representative works. This individual is currently registered with **37** jurisdiction(s) and 1 SRO(s) through his or her employer(s).

### Employment 1 of 2

Firm Name: **LPL FINANCIAL LLC**  
Main Address: 1055 LPL WAY  
FORT MILL, SC 29715  
Firm ID#: 6413

	Regulator	Registration	Status	Date
<b>B</b>	FINRA	General Securities Representative	Approved	06/29/2012
<b>B</b>	FINRA	General Securities Principal	Approved	09/26/2012
<b>B</b>	Alabama	Agent	Approved	06/29/2012
<b>B</b>	Alaska	Agent	Approved	09/05/2017
<b>B</b>	Arizona	Agent	Approved	07/01/2015
<b>B</b>	Arkansas	Agent	Approved	06/29/2012
<b>B</b>	California	Agent	Approved	02/05/2013
<b>B</b>	Colorado	Agent	Approved	07/30/2013
<b>B</b>	Florida	Agent	Approved	06/29/2012
<b>B</b>	Georgia	Agent	Approved	03/27/2013
<b>B</b>	Hawaii	Agent	Approved	04/27/2020
<b>B</b>	Idaho	Agent	Approved	11/11/2019
<b>B</b>	Illinois	Agent	Approved	06/29/2012



### Qualifications

Regulator	Registration	Status	Date
<b>B</b> Indiana	Agent	Approved	05/28/2019
<b>B</b> Iowa	Agent	Approved	12/02/2025
<b>B</b> Kansas	Agent	Approved	05/24/2016
<b>B</b> Kentucky	Agent	Approved	08/07/2013
<b>B</b> Louisiana	Agent	Approved	12/05/2012
<b>B</b> Maryland	Agent	Approved	05/09/2019
<b>B</b> Michigan	Agent	Approved	04/23/2019
<b>B</b> Minnesota	Agent	Approved	07/30/2019
<b>B</b> Mississippi	Agent	Approved	06/29/2012
<b>B</b> Missouri	Agent	Approved	03/19/2018
<b>B</b> Montana	Agent	Approved	07/08/2020
<b>B</b> Nevada	Agent	Approved	03/27/2014
<b>B</b> New Jersey	Agent	Approved	07/30/2019
<b>B</b> New York	Agent	Approved	06/29/2012
<b>B</b> North Carolina	Agent	Approved	06/29/2012
<b>B</b> Ohio	Agent	Approved	10/23/2019
<b>B</b> Oklahoma	Agent	Approved	03/27/2013
<b>B</b> Oregon	Agent	Approved	09/26/2025
<b>B</b> Pennsylvania	Agent	Approved	10/10/2012



### Qualifications

Regulator	Registration	Status	Date
IA Puerto Rico	Investment Adviser Representative	Approved	04/23/2018
B Puerto Rico	Agent	Approved	07/16/2018
B South Carolina	Agent	Approved	01/26/2026
B Tennessee	Agent	Approved	06/29/2012
B Texas	Agent	Approved	06/29/2012
IA Texas	Investment Adviser Representative	Approved	06/29/2012
B Utah	Agent	Approved	11/04/2021
B Virginia	Agent	Approved	08/01/2013
B Washington	Agent	Approved	05/24/2016

### Branch Office Locations

**LPL FINANCIAL LLC**  
 1200 SUMMIT AVE STE 502  
 FT. WORTH, TX 76102

**LPL FINANCIAL LLC**  
 1058 ASHER WAY, STE. 100  
 TYLER, TX 75703

**LPL FINANCIAL LLC**  
 BENBROOK, TX

### Employment 2 of 2

Firm Name: **THIRTEEN TWENTY-TWO ADVISORS**  
 Main Address: 1200 SUMMIT AVE  
 SUITE 502  
 FORT WORTH, TX 76102  
 Firm ID#: 339326

Regulator	Registration	Status	Date
IA Texas	Investment Adviser Representative	Approved	01/25/2026

### Branch Office Locations



## Qualifications

### **THIRTEEN TWENTY-TWO ADVISORS**

1200 SUMMIT AVE  
SUITE 502  
FORT WORTH, TX 76102



## Qualifications

### PASSED INDUSTRY EXAMS

This section includes all industry exams that the representative has passed. Under limited circumstances, a representative may attain registration after receiving an exam waiver based on a combination of exams the representative has passed and qualifying work experience. Likewise a new exam requirement may be grandfathered based on a representative's specific qualifying work experience. Exam waivers and grandfathering are not included below.

**This individual has passed 1 principal/supervisory exam, 2 general industry/product exams, and 2 state securities law exams.**

#### Principal/Supervisory Exams

Exam	Category	Date
General Securities Principal Examination (S24)	Series 24	09/25/2012

#### General Industry/Product Exams

Exam	Category	Date
Securities Industry Essentials Examination (SIE)	SIE	10/01/2018
General Securities Representative Examination (S7)	Series 7	01/13/2006

#### State Securities Law Exams

Exam	Category	Date
Uniform Combined State Law Examination (S66)	Series 66	03/10/2007
Uniform Securities Agent State Law Examination (S63)	Series 63	01/19/2006

### PROFESSIONAL DESIGNATIONS

This section details that the representative has reported 1 professional designation(s).

#### Certified Financial Planner

This representative holds or did hold 1 professional designation(s) that may have been used to qualify as an Investment Advisor representative. Please check with the appropriate designation authority for verification that the designation is still in effect. The contact information for these professional designation authorities can be found on the website for the North American Securities Administrators Association at <http://www.nasaa.org>



## Registration & Employment History

### PREVIOUSLY REGISTERED WITH THE FOLLOWING FIRMS

This representative held registrations with the following firms:

	Registration Dates	Firm Name	ID#	Branch Location
IA	04/30/2007 - 07/03/2012	EDWARD JONES	CRD# 250	FT WORTH, TX
B	01/16/2006 - 07/03/2012	EDWARD JONES	CRD# 250	FT WORTH, TX

### EMPLOYMENT HISTORY

Below is the representative's employment history for up to the last 10 years.

Employment Dates	Employer Name	Position	Investment Related	Employer Location
01/2026 - Present	Thirteen Twenty-Two Advisors	Investment Adviser Representative	Y	Fort Worth, TX, United States
01/2023 - Present	Bridges & Brownback dba Thirteen Twenty-Two Tax Consultants	Partner	N	Fort Worth, TX, United States
12/2022 - Present	H.R. Bridges Agency, LLC DBA The Bridges Insurance	V.P. of Business Development	Y	Fort Worth, TX, United States
06/2012 - Present	LPL Financial LLC	Wealth Advisor	Y	FT. WORTH, TX, United States
06/2012 - Present	Thirteen Twenty-Two Advisors	President, CEO	Y	Fort Worth, TX, United States

### OTHER BUSINESS ACTIVITIES

This section includes information, if any, as provided by the representative regarding other business activities the representative is currently engaged in either as a proprietor, partner, officer, director, employee, trustee, agent, or otherwise. This section does not include non-investment related activity that is exclusively charitable, civic, religious, or fraternal and is recognized as tax exempt.

- 08/08/2012 - CapRock Wealth Advisors, LLC - INV REL - AT REPORTED LOCATION - DBA for LPL Business (entity for LPL business)
- 08/21/2023 - Thirteen Twenty-Two Advisors - Investment Related - At Reported Business Location(s) - DBA for LPL Business (entity for LPL business) - Start Date 08/11/2023 - 160 Hours Per Month/ 160 Hours During Trading
- 03/17/2025 - None - Other - Speaking - Not investment related - Start date: 02/01/2025 - 3 Hours Per Month/0 Hours During Securities Trading
- 01/13/2026 - Bridges & Brownback DBA Thirteen Twenty-Two Tax Consultants - Tax Prep/Accounting/CPA - Co-Founder, President - Investment Related - At Reported Business Location(s) - Start Date 01/01/2023 - 15 hours per month/ 5 hours during trading
- 01/26/2026 - Thirteen Twenty-Two Advisors - Real Estate Rental - Investment Related - At Reported Business Location(s) - Start Date 10/01/2016



## Registration & Employment History



### OTHER BUSINESS ACTIVITIES

6. 01/26/2026 - HR Bridges Agency Inc - Insurance Agency - VP Business Development - Investment Related - At Reported Business Location(s) - Start Date 12/30/2014 - 10 hours per month

7. 01/28/2026 - Thirteen Twenty-Two Advisors - Registered Investment Advisor Hybrid - President, CEO - Investment Related - At Reported Business Location(s) - Start Date 01/12/2026 - 160 hours per month/ during trading - I provide investment advisory services through Thirteen Twenty-Two Advisors, an independent investment advisor firm. I started this business activity in 1/2026. I expect to spend approximately 160 hours per month on this activity. Please see the advisory firm's Form ADV for more information about its address, the nature of its business, its owners, and its services at <http://www.adviserinfo.sec.gov/IAPD>. The firm is separate from and independent of LPL Financial.



## Disclosure Summary

### Disclosure Information

#### What you should know about reported disclosure events:

##### (1) Certain thresholds must be met before an event is reported to IARD, for example:

- A law enforcement agency must file formal charges before an Investment Adviser Representative is required to report a particular criminal event.;
- A customer dispute must involve allegations that an Investment Adviser Representative engaged in activity that violates certain rules or conduct governing the industry and that the activity resulted in damages of at least \$5,000.

##### (2) Disclosure events in IAPD reports come from different sources:

As mentioned in the "About IAPD" section on page 1 of this report, information contained in IAPD comes from Investment Adviser Representatives, firms and regulators. When more than one of these sources reports information for the same disclosure event, all versions of the event will appear in the IAPD report. The different versions will be separated by a solid line with the reporting source labeled.

##### (3) There are different statuses and dispositions for disclosure events:

- A disclosure event may have a status of *pending*, *on appeal*, or *final*.
  - A "pending" disclosure event involves allegations that have not been proven or formally adjudicated.
  - A disclosure event that is "on appeal" involves allegations that have been adjudicated but are currently being appealed.
  - A "final" disclosure event has been concluded and its resolution is not subject to change.
- A final disclosure event generally has a disposition of *adjudicated*, *settled* or *otherwise resolved*.
  - An "adjudicated" matter includes a disposition by (1) a court of law in a criminal or civil matter, or (2) an administrative panel in an action brought by a regulator that is contested by the party charged with some alleged wrongdoing.
  - A "settled" matter generally represents a disposition wherein the parties involved in a dispute reach an agreement to resolve the matter. Please note that Investment Adviser Representatives and firms may choose to settle customer disputes or regulatory matters for business or other reasons.
  - A "resolved" matter usually includes a disposition wherein no payment is made to the customer or there is no finding of wrongdoing on the part of the Investment Adviser Representative. Such matters generally involve customer disputes.

##### (4) You may wish to contact the Investment Adviser Representatives to obtain further information regarding any of the disclosure events contained in this IAPD report.

**DISCLOSURE EVENT DETAILS**

When evaluating this information, please keep in mind that some items may involve pending actions or allegations that may be contested and have not been resolved or proven. The event may, in the end, be withdrawn, dismissed, resolved in favor of the Investment Adviser Representative, or concluded through a negotiated settlement with no admission or finding of wrongdoing.

This report provides the information exactly as it was reported to the Investment Adviser Registration Depository. Some of the specific data fields contained in the report may be blank if the information was not provided.

The following types of events are disclosed about this representative:

Type	Count
Customer Dispute	1

**Customer Dispute**

This section provides information regarding a customer dispute that was reported to the Investment Adviser Registration Depository (IARD) by the Investment Adviser Representative (IAR), an investment adviser and/or securities firm, and/or a securities regulator. The event may include a consumer-initiated, investment-related complaint, arbitration proceeding or civil suit that contains allegations of sales practice violations against the individual.

The customer dispute may be pending or may have resulted in a civil judgment, arbitration award, monetary settlement, closure without action, withdrawal, dismissal, denial, or other outcome.

**Disclosure 1 of 1**

<b>Reporting Source:</b>	Individual
<b>Employing firm when activities occurred which led to the complaint:</b>	LPL FINANCIAL LLC
<b>Allegations:</b>	CUSTOMER ALLEGED THAT POSSIBLE HOLDING PERIOD FOR \$30,000 INVESTMENT IN REIT PRIOR TO LIQUIDATION WAS MISREPRESENTED, AND SOUGHT LIQUIDATION OF INVESTMENT AT ITS CURRENT VALUE. ACTIVITY PERIOD: 11/17/14 TO 1/30/15.
<b>Product Type:</b>	Real Estate Security
<b>Alleged Damages:</b>	\$0.00
<b>Alleged Damages Amount Explanation (if amount not exact):</b>	ALLEGED COMPENSATORY AMOUNT IS UNSPECIFIED BUT REASONABLY BELIEVED TO BE OVER \$5,000.
<b>Is this an oral complaint?</b>	No
<b>Is this a written complaint?</b>	Yes
<b>Is this an arbitration/CFTC reparation or civil litigation?</b>	No

**Customer Complaint Information**

<b>Date Complaint Received:</b>	05/31/2020
<b>Complaint Pending?</b>	No
<b>Status:</b>	Denied
<b>Status Date:</b>	06/05/2020



**Settlement Amount:**

**Individual Contribution Amount:**

**Broker Statement**

THE REPRESENTATIVE DENIES THESE ALLEGATIONS. ALTHOUGH POSSIBLE HOLDING PERIODS WERE DISCUSSED, NONE WERE PRESENTED AS GUARENTEES, AND CUSTOMER SIGNED DOCUMENTS IN WHICH HE SPECIFICALLY ACKNOWLEDGED THAT A LIQUIDITY EVENT "COULD TAKE LONGER THAN EXPECTED." THE CORONAVIRUS CRISIS WAS NOT ANTICIPATED AT THE TIME OF SALE, AND IT HAS NEGATIVELY AFFECTED THIS INVESTMENT. THE ISSUER HAS PROVIDED REGULAR UPDATES TO ITS SHAREHOLDERS ABOUT THAT. DESPITE THESE NEGATIVE EFFECTS, THE CURRENT VALUE OF THE INVESTMENT IS APPROXIMATELY \$29,500, BUT THERE IS NO PUBLIC MARKET FOR THEM.



## End of Report

This page is intentionally left blank.