IAPD Report

DUSTIN EUGENE WEST

CRD# 6444050

Section Title	**Page(s)**
Report Summary	1
Qualifications	2 - 3
Registration and Employment History	4
Disclosure Information	5

When communicating online or investing with any professional, make sure you know who you're dealing with. Imposters might link to sites like BrokerCheck from phishing or similar scam websites, or through social media, trying to steal your personal information or your money.

Please contact FINRA with any concerns.

IAPD Information About Representatives

IAPD offers information on all current-and many former representatives. Investors are strongly encouraged to use IAPD to check the background of representatives before deciding to conduct, or continue to conduct, business with them.

What is included in a IAPD report?

IAPD reports for individual representatives include information such as employment history, professional qualifications, disciplinary actions, criminal convictions, civil judgments and arbitration awards.

It is important to note that the information contained in an IAPD report may include pending actions or allegations that may be contested, unresolved or unproven. In the end, these actions or allegations may be resolved in favor of the representative, or concluded through a negotiated settlement with no admission or finding of wrongdoing.

Where did this information come from?

The information contained in IAPD comes from the Investment Adviser Registration Depository (IARD) and FINRA's Central Registration Depository, or CRD, (see more on CRD below) and is a combination of:

- information the states require representatives and firms to submit as part of the registration and licensing process, and
- information that state regulators report regarding disciplinary actions or allegations against representatives.

How current is this information?

Generally, representatives are required to update their professional and disciplinary information in IARD within 30 days.

Need help interpreting this report?

For help understanding how to read this report, please consult NASAA's IAPD Tips page http://www.nasaa.org/IAPD/IARReports.cfm

What if I want to check the background of an Individual Broker or Brokerage Firm?

To check the background of an Individual Broker or Brokerage firm, you can search for the firm or individual in IAPD. If your search is successful, click on the link provided to view the available licensing and registration information in FINRA's BrokerCheck website.

Are there other resources I can use to check the background of investment professionals?

It is recommended that you learn as much as possible about an individual representative or Investment Adviser firm before deciding to work with them. Your state securities regulator can help you research individuals and certain firms doing business in your state. The contact information for state securities regulators can be found on the website of the North American Securities Administrators Association http://www.nasaa.org

Report Summary

DUSTIN EUGENE WEST (CRD# 6444050)

The report summary provides an overview of the representative's professional background and conduct. The information contained in this report has been provided by the representative, investment adviser and/or securities firms, and/or securities regulators as part of the states' investment adviser registration and licensing process. The information contained in this report was last updated by the representative, a previous employing firm, or a securities regulator on **08/20/2026**.

CURRENT EMPLOYERS

	Firm	CRD#	Registered Since
IA	RFG ADVISORY, LLC	CRD# 158401	01/06/2024

QUALIFICATIONS

This representative is currently registered in **0** SRO(s) and **2** jurisdiction(s).

Is this representative currently Inactive or Suspended with any regulator? **No**

Note: Not all jurisdictions require IAR registration or may have an exemption from registration.
Additional information including this individual's qualification examinations and professional designations is available in the Detailed Report.

REGISTRATION HISTORY

This representative was previously registered with the following firm(s):

	FIRM	CRD#	LOCATION	REGISTRATION DATES
IA	ACCELERATED WEALTH ADVISORS LLC	170022	COLORADO SPRINGS, CO	01/26/2015 - 01/08/2024

For additional registration and employment history details as reported by the individual, refer to the Registration and Employment History section of the Detailed Report.

DISCLOSURE INFORMATION

Disclosure events include certain criminal charges and convictions, formal investigations and disciplinary actions initiated by regulators, customer disputes and arbitrations, and financial disclosures such as bankruptcies and unpaid judgments or liens.

Are there events disclosed about this representative? **Yes**

The following types of events are disclosed about this representative:

Type	Count
Customer Dispute	7

Qualifications

REGISTRATIONS

This section provides the SRO, states and U.S. territories in which the representative is currently registered and licensed, the category of each registration, and the date on which the registration becomes effective. This section also provides, for each firm with which the representative is currently employed, the address of each location where the representative works.
This individual is currently registered with **2** jurisdiction(s) and **0** SRO(s) through his or her employer(s).

Employment 1 of 1

Firm Name: **RFG ADVISORY, LLC**

Main Address: 1400 URBAN CENTER DRIVE
SUITE 475
VESTAVIA HILLS, AL 35242-2245

Firm ID#: 158401

	Regulator	Registration	Status	Date
IA	Colorado	Investment Adviser Representative	Approved	01/06/2024
IA	Texas	Investment Adviser Representative	Approved	01/06/2024

Branch Office Locations

RFG ADVISORY, LLC
555 MIDDLE CREEK PKWY
COLORADO SPRINGS, CO 80921

Qualifications

PASSED INDUSTRY EXAMS

This section includes all industry exams that the representative has passed. Under limited circumstances, a representative may attain registration after receiving an exam waiver based on a combination of exams the representative has passed and qualifying work experience. Likewise a new exam requirement may be grandfathered based on a representative's specific qualifying work experience. Exam waivers and grandfathering are not included below.

This individual has passed 0 principal/supervisory exams, 0 general industry/product exams, and 1 state securities law exam.

Principal/Supervisory Exams

Exam	Category	Date
No information reported.		

General Industry/Product Exams

Exam	Category	Date
No information reported.		

State Securities Law Exams

	Exam	Category	Date
IA	Uniform Investment Adviser Law Examination (S65)	Series 65	12/23/2014

PROFESSIONAL DESIGNATIONS

This section details that the representative has reported **0** professional designation(s).

No information reported.

Only professional designations listed in Question 8 of the Form U4 will appear in this section if the appropriate box is checked and verified by the issuing organization at the time of the filing. Learn more about eligible designations at IARD and NASAA.

Registration & Employment History

PREVIOUSLY REGISTERED WITH THE FOLLOWING FIRMS

This representative held registrations with the following firms:

	Registration Dates	Firm Name	ID#	Branch Location
IA	01/26/2015 - 01/08/2024	ACCELERATED WEALTH ADVISORS LLC	CRD# 170022	COLORADO SPRINGS, (

EMPLOYMENT HISTORY

Below is the representative's employment history for up to the last 10 years.

Employment Dates	Employer Name	Position	Investment Related	Employer Location
01/2024 - Present	RFG ADVISORY, LLC dba CONFIDENCE FINANCIAL PARTNERS	FINANCIAL ADVISOR	Y	COLORADO SPRINGS, CO, United States
01/2015 - 01/2024	Accelerated Wealth Advisors LLC	Investment Advisor Representative	Y	Colorado Springs, CO, United States
09/2012 - 01/2024	ACCELERATED WEALTH, LLC	INSURANCE AGENT	Y	FORT COLLINS, CO, United States

OTHER BUSINESS ACTIVITIES

This section includes information, if any, as provided by the representative regarding other business activities the representative is currently engaged in either as a proprietor, partner, officer, director, employee, trustee, agent, or otherwise. This section does not include non-investment related activity that is exclusively charitable, civic, religious, or fraternal and is recognized as tax exempt.

(1) Triad Partners; Not Investment Related; Lawrence, KS; Traditional Insurance Agency; Agent; 01/15/2024; 80; 80; traditional insurance sales; (2) YOUnify Financial LLC; not investment-related; 16190 Forest Light Rd., Colorado Springs, CO 80908; LLC for tax purposes; President; Start: 01/2014; 10 hours/month during securities trading hours; LLC for tax purposes.

Disclosure Summary

Disclosure Information

What you should know about reported disclosure events:

(1) Certain thresholds must be met before an event is reported to IARD, for example:

- A law enforcement agency must file formal charges before an Investment Adviser Representative is required to report a particular criminal event.;
- A customer dispute must involve allegations that an Investment Adviser Representative engaged in activity that violates certain rules or conduct governing the industry and that the activity resulted in damages of at least $5,000.

(2) Disclosure events in IAPD reports come from different sources:

As mentioned in the "About IAPD" section on page 1 of this report, information contained in IAPD comes from Investment Adviser Representatives, firms and regulators. When more than one of these sources reports information for the same disclosure event, all versions of the event will appear in the IAPD report. The different versions will be separated by a solid line with the reporting source labeled.

(3) There are different statuses and dispositions for disclosure events:

- A disclosure event may have a status of *pending, on appeal,* or *final*.
  - A "pending" disclosure event involves allegations that have not been proven or formally adjudicated.
  - A disclosure event that is "on appeal" involves allegations that have been adjudicated but are currently being appealed.
  - A "final" disclosure event has been concluded and its resolution is not subject to change.
- A final disclosure event generally has a disposition of *adjudicated, settled* or *otherwise resolved*.
  - An "adjudicated" matter includes a disposition by (1) a court of law in a criminal or civil matter, or (2) an administrative panel in an action brought by a regulator that is contested by the party charged with some alleged wrongdoing.
  - A "settled" matter generally represents a disposition wherein the parties involved in a dispute reach an agreement to resolve the matter. Please note that Investment Adviser Representatives and firms may choose to settle customer disputes or regulatory matters for business or other reasons.
  - A "resolved" matter usually includes a disposition wherein no payment is made to the customer or there is no finding of wrongdoing on the part of the Investment Adviser Representative. Such matters generally involve customer disputes.

(4) You may wish to contact the Investment Adviser Representatives to obtain further information regarding any of the disclosure events contained in this IAPD report.

DISCLOSURE EVENT DETAILS

When evaluating this information, please keep in mind that some items may involve pending actions or allegations that may be contested and have not been resolved or proven. The event may, in the end, be withdrawn, dismissed, resolved in favor of the Investment Adviser Representative, or concluded through a negotiated settlement with no admission or finding of wrongdoing.

This report provides the information exactly as it was reported to the Investment Adviser Registration Depository. Some of the specific data fields contained in the report may be blank if the information was not provided.

The following types of events are disclosed about this representative:

Type	Count
Customer Dispute	7

Customer Dispute

This section provides information regarding a customer dispute that was reported to the Investment Adviser Registration Depository (IARD) by the Investment Adviser Representative (IAR), an investment adviser and/or securities firm, and/or a securities regulator. The event may include a consumer-initiated, investment-related complaint, arbitration proceeding or civil suit that contains allegations of sales practice violations against the individual.

The customer dispute may be pending or may have resulted in a civil judgment, arbitration award, monetary settlement, closure without action, withdrawal, dismissal, denial, or other outcome.

Disclosure 1 of 7

Reporting Source:	Firm
Employing firm when activities occurred which led to the complaint:	Accelerated Wealth
Allegations:	Senior Customers allege unsuitable fixed annuity sales to seniors and complains of the fact that they were not informed of West's insurance sales incentives, upward commission bonuses and other conflicts of interest involved in the sale of one particular insurance product family over other alternatives. Customers allege they were not informed that AW insurance sales generated higher incentives to West to sell insurance as opposed to standard RIA investment management fees. As a result, alleges violation of Reg. Best Interest. Customer also alleges inappropriate sale to customers of advanced age, would not begin to collect until 80 yrs old. Customer alleges willful concealment of withdrawal penalties. Customers allege high pressure sales tactics used against them as they tried to get out of the policies during the free-look period but were "talked out of it". Customer is requesting rescission of all annuities sold by West.
Product Type:	Annuity-Fixed
Alleged Damages:	$1,196,389.00
Is this an oral complaint?	No
Is this a written complaint?	Yes
Is this an arbitration/CFTC reparation or civil litigation?	No

Customer Complaint Information

Date Complaint Received:	01/11/2024

Complaint Pending?	No
Status:	Closed/No Action
Status Date:	03/28/2024
Settlement Amount:	
Individual Contribution Amount:	

Reporting Source:	Individual
Employing firm when activities occurred which led to the complaint:	Accelerated Wealth
Allegations:	Unsuitable fixed annuity sale, commission disclosure
Product Type:	Annuity-Fixed
Alleged Damages:	$1,196,389.00
Is this an oral complaint?	No
Is this a written complaint?	Yes
Is this an arbitration/CFTC reparation or civil litigation?	No

Customer Complaint Information

Date Complaint Received:	01/11/2024
Complaint Pending?	No
Status:	Closed/No Action
Status Date:	08/19/2025
Settlement Amount:	
Individual Contribution Amount:	
Broker Statement	IN AN AUGUST 19, 2025 DECISION (EL PASO COUNTY DISTRICT COURT, CASE NO. 2024CV30096), FOLLOWING A TRIAL BETWEEN CLAIMANTS CHRIS ABEYTA, DUSTIN WEST, MACKENZIE BEKEZA, RAYMOND HART, AND SUSAN AUER, AND DEFENDANTS ACCELERATED WEALTH, LLC, ACCELERATED WEALTH ADVISORS, LLC, BILL WALTON, AND RICK NUMMI, THE COURT FOUND THAT "DEFENDANTS ENGAGED IN A FRAUDULENT SCHEME DESIGNED TO DISSEMINATE FALSE AND HARMFUL MISREPRESENTATIONS ABOUT CLAIMANTS," AND THAT "THIS FRAUDULENT SCHEME GENERATED COMPLAINTS AGAINST THE CLAIMANTS." THE COURT ALSO FOUND THAT "BUT FOR THE FRAUDULENT SCHEME OF DEFENDANTS, NONE OF THE POST-2022 COMPLAINTS IN THE CRD REGARDING THE CLAIMANTS WOULD LIKELY EXIST IN THE CRD." (AUG. 19, 2025 ORDER AND JUDGMENT AT 14, 27.) ACCELERATED WEALTH ADVISORS HAS SINCE CHANGED ITS NAME TO SELA CAPITAL GROUP.

Disclosure 2 of 7

Reporting Source:	Firm

Employing firm when activities occurred which led to the complaint:	Accelerated Wealth Advisors
Allegations:	Customer alleges unsuitable fixed annuity sales and complains of the fact that he was not informed of IAR's insurance sales incentives, upward commission bonuses and other conflicts of interest involved in the sale of one particular insurance product family over other alternatives. Customer alleges he was not informed that AWA insurance sales generated higher incentives to West and Abeyta to sell insurance as opposed to standard RIA investment management fees. As a result, alleges violation of Reg. Best Interest. Customer additionally alleges violation of hIS privacy in that ABeyta and West mailed his name to their new firm without his written authorization.
Product Type:	Annuity-Fixed Other: Privacy Breach, Violation of REG SP
Alleged Damages:	$0.00
Alleged Damages Amount Explanation (if amount not exact):	Rescission
Is this an oral complaint?	No
Is this a written complaint?	Yes
Is this an arbitration/CFTC reparation or civil litigation?	No

Customer Complaint Information

Date Complaint Received:	01/17/2024
Complaint Pending?	No
Status:	Closed/No Action
Status Date:	02/29/2024
Settlement Amount:	
Individual Contribution Amount:	

Reporting Source:	Individual
Employing firm when activities occurred which led to the complaint:	Accelerated Wealth Advisors
Allegations:	Unsuitable fixed annuity sale, commission disclosure
Product Type:	Annuity-Fixed
Alleged Damages:	$0.00
Is this an oral complaint?	No
Is this a written complaint?	Yes
Is this an arbitration/CFTC reparation or civil litigation?	No

Customer Complaint Information

Date Complaint Received: 01/17/2024

Complaint Pending? No

Status: Closed/No Action

Status Date: 08/19/2025

Settlement Amount:

Individual Contribution Amount:

Broker Statement For over 13 years, Dustin West has established a strong reputation for integrity, trust, and genuine care for his clients, maintaining a spotless record with no client complaints. This is among the first customer-complaint disclosures to appear on Mr. West's public BrokerCheck report, and it did not appear until after he and his entire team left their prior firm in January 2024 during a partnership dispute and ensuing litigation. On August 19, 2025, following a trial, the court ruled that the former firm "engaged in a fraudulent scheme designed to disseminate false and harmful misrepresentations about Dustin which generated complaints on the CRD." The Court further stated that "but for the fraudulent scheme?, none of the post-2022 complaints in the CRD ?would likely exist."(AUGUST 19, 2025 DECISION EL PASO COUNTY DISTRICT COURT, CASE NO. 2024CV30096 Order at pp. 14, 27.) ACCELERATED WEALTH ADVISORS HAS SINCE CHANGED ITS NAME TO SELA CAPITAL GROUP.

Disclosure 3 of 7

Reporting Source: Firm

Employing firm when activities occurred which led to the complaint: Accelerated Wealth Advisors

Allegations: Customer alleges privacy violations by his IAR Dustin West. Client alleges private client financial data was sent to unauthorized third party.

Product Type: No Product

Alleged Damages: $0.00

Is this an oral complaint? No

Is this a written complaint? Yes

Is this an arbitration/CFTC reparation or civil litigation? No

Customer Complaint Information

Date Complaint Received: 01/17/2024

Complaint Pending? No

Status: Closed/No Action

Status Date: 02/29/2024

Settlement Amount:

Individual Contribution Amount:

Reporting Source: Individual

Employing firm when activities occurred which led to the complaint: Accelerated Wealth Advisors

Allegations: Unauthorized conveyance of client's information to a third-party

Product Type: No Product

Alleged Damages: $0.00

Is this an oral complaint? No

Is this a written complaint? Yes

Is this an arbitration/CFTC reparation or civil litigation? No

Customer Complaint Information

Date Complaint Received: 01/17/2024

Complaint Pending? No

Status: Closed/No Action

Status Date: 08/19/2025

Settlement Amount:

Individual Contribution Amount:

Broker Statement IN AN AUGUST 19, 2025 DECISION (EL PASO COUNTY DISTRICT COURT, CASE NO. 2024CV30096), FOLLOWING A TRIAL BETWEEN CLAIMANTS CHRIS ABEYTA, DUSTIN WEST, MACKENZIE BEKEZA, RAYMOND HART, AND SUSAN AUER, AND DEFENDANTS ACCELERATED WEALTH, LLC, ACCELERATED WEALTH ADVISORS, LLC, BILL WALTON, AND RICK NUMMI, THE COURT FOUND THAT "DEFENDANTS ENGAGED IN A FRAUDULENT SCHEME DESIGNED TO DISSEMINATE FALSE AND HARMFUL MISREPRESENTATIONS ABOUT CLAIMANTS," AND THAT "THIS FRAUDULENT SCHEME GENERATED COMPLAINTS AGAINST THE CLAIMANTS." THE COURT ALSO FOUND THAT "BUT FOR THE FRAUDULENT SCHEME OF DEFENDANTS, NONE OF THE POST-2022 COMPLAINTS IN THE CRD REGARDING THE CLAIMANTS WOULD LIKELY EXIST IN THE CRD." (AUG. 19, 2025 ORDER AND JUDGMENT AT 14, 27.) ACCELERATED WEALTH ADVISORS HAS SINCE CHANGED ITS NAME TO SELA CAPITAL GROUP.

Disclosure 4 of 7

Reporting Source: Firm

Employing firm when activities occurred which led to the complaint: Accelerated Wealth

Allegations: Customer alleges unsuitable sale of fixed annuities. Customer alleges they were not informed of the extent of IAR's commissions or ancillary incentives to sell the annuities at the time of original sale. Customer has requested rescission of contracts.

Product Type: Annuity-Fixed

Alleged Damages: $0.00

Alleged Damages Amount Explanation (if amount not exact):	Rescission of fixed contract
Is this an oral complaint?	No
Is this a written complaint?	Yes
Is this an arbitration/CFTC reparation or civil litigation?	No

Customer Complaint Information

Date Complaint Received:	01/15/2024
Complaint Pending?	No
Status:	Closed/No Action
Status Date:	02/29/2024
Settlement Amount:	
Individual Contribution Amount:	

Reporting Source:	Individual
Employing firm when activities occurred which led to the complaint:	Accelerated Wealth
Allegations:	Unsuitable fixed annuity sale, commission disclosure
Product Type:	Annuity-Fixed
Alleged Damages:	$0.00
Is this an oral complaint?	No
Is this a written complaint?	Yes
Is this an arbitration/CFTC reparation or civil litigation?	No

Customer Complaint Information

Date Complaint Received:	01/15/2024
Complaint Pending?	No
Status:	Closed/No Action
Status Date:	08/19/2025
Settlement Amount:	
Individual Contribution Amount:	
Broker Statement	For over 13 years, Dustin West has established a strong reputation for integrity, trust, and genuine care for his clients, maintaining a spotless record with no client complaints. This is among the first customer-complaint disclosures to appear on Mr. West's public BrokerCheck report, and it did not appear until after he and his entire team left their prior firm in January 2024 during a partnership dispute and ensuing litigation. On August 19, 2025, following a trial, the court ruled that the former firm "engaged in a fraudulent scheme designed to disseminate false and

	harmful misrepresentations about Dustin which generated complaints on the CRD." The Court further stated that "but for the fraudulent scheme?, none of the post-2022 complaints in the CRD ?would likely exist."(AUGUST 19, 2025 DECISION EL PASO COUNTY DISTRICT COURT, CASE NO. 2024CV30096 Order at pp. 14, 27.) ACCELERATED WEALTH ADVISORS HAS SINCE CHANGED ITS NAME TO SELA CAPITAL GROUP.

Disclosure 5 of 7

Reporting Source:	Firm
Employing firm when activities occurred which led to the complaint:	Accelerated Wealth
Allegations:	Customer alleges unsuitable sale of fixed annuities, customer alleges she was not informed of the extent of IAR's commissions or ancillary incentives to sell the annuities at the time of original sale. Customer has requested rescission of contracts.
Product Type:	Annuity-Fixed
Alleged Damages:	$0.00
Alleged Damages Amount Explanation (if amount not exact):	Rescission
Is this an oral complaint?	No
Is this a written complaint?	Yes
Is this an arbitration/CFTC reparation or civil litigation?	No

Customer Complaint Information

Date Complaint Received:	01/29/2024
Complaint Pending?	No
Status:	Closed/No Action
Status Date:	02/29/2024
Settlement Amount:	
Individual Contribution Amount:	

Reporting Source:	Individual
Employing firm when activities occurred which led to the complaint:	Accelerated Wealth
Allegations:	Unsuitable fixed annuity sale, commission disclosure
Product Type:	Annuity-Fixed
Alleged Damages:	$0.00
Is this an oral complaint?	No
Is this a written complaint?	Yes

Is this an arbitration/CFTC reparation or civil litigation?	No

Customer Complaint Information

Date Complaint Received:	01/29/2024
Complaint Pending?	No
Status:	Closed/No Action
Status Date:	08/19/2025
Settlement Amount:	
Individual Contribution Amount:	
Broker Statement	For over 13 years, Dustin West has established a strong reputation for integrity, trust, and genuine care for his clients, maintaining a spotless record with no client complaints. This is among the first customer-complaint disclosures to appear on Mr. West's public BrokerCheck report, and it did not appear until after he and his entire team left their prior firm in January 2024 during a partnership dispute and ensuing litigation. On August 19, 2025, following a trial, the court ruled that the former firm "engaged in a fraudulent scheme designed to disseminate false and harmful misrepresentations about Dustin which generated complaints on the CRD." The Court further stated that "but for the fraudulent scheme?, none of the post-2022 complaints in the CRD ?would likely exist."(AUGUST 19, 2025 DECISION EL PASO COUNTY DISTRICT COURT, CASE NO. 2024CV30096 Order at pp. 14, 27.) ACCELERATED WEALTH ADVISORS HAS SINCE CHANGED ITS NAME TO SELA CAPITAL GROUP.

Disclosure 6 of 7

Reporting Source:	Firm
Employing firm when activities occurred which led to the complaint:	Accelerated Wealth
Allegations:	Customer alleges unsuitable fixed annuity sales and complains of the fact that he was not informed of IAR's insurance sales incentives, upward commission bonuses and other conflicts of interest involved in the sale of one particular insurance product family over other alternatives. Customer alleges he was not informed that AWA insurance sales generated higher incentives to West and Abeyta to sell insurance as opposed to standard RIA investment management fees. As a result, alleges violation of Reg. Best Interest. Customer additionally alleges failure to correctly provide service to account by Abeyta/West/Beckeza.
Product Type:	Annuity-Fixed
Alleged Damages:	$0.00
Alleged Damages Amount Explanation (if amount not exact):	Rescission
Is this an oral complaint?	No
Is this a written complaint?	Yes
Is this an arbitration/CFTC reparation or civil litigation?	No

Customer Complaint Information

Date Complaint Received: 01/23/2024

Complaint Pending? No

Status: Closed/No Action

Status Date: 02/29/2024

Settlement Amount:

Individual Contribution Amount:

Reporting Source: Individual

Employing firm when activities occurred which led to the complaint: Accelerated Wealth

Allegations: Unsuitable fixed annuity sales, commission disclosure.

Product Type: Annuity-Fixed

Alleged Damages: $0.00

Is this an oral complaint? No

Is this a written complaint? Yes

Is this an arbitration/CFTC reparation or civil litigation? No

Customer Complaint Information

Date Complaint Received: 01/23/2024

Complaint Pending? No

Status: Closed/No Action

Status Date: 08/19/2025

Settlement Amount:

Individual Contribution Amount:

Broker Statement

IN AN AUGUST 19, 2025 DECISION (EL PASO COUNTY DISTRICT COURT, CASE NO. 2024CV30096), FOLLOWING A TRIAL BETWEEN CLAIMANTS CHRIS ABEYTA, DUSTIN WEST, MACKENZIE BEKEZA, RAYMOND HART, AND SUSAN AUER, AND DEFENDANTS ACCELERATED WEALTH, LLC, ACCELERATED WEALTH ADVISORS, LLC, BILL WALTON, AND RICK NUMMI, THE COURT FOUND THAT "DEFENDANTS ENGAGED IN A FRAUDULENT SCHEME DESIGNED TO DISSEMINATE FALSE AND HARMFUL MISREPRESENTATIONS ABOUT CLAIMANTS," AND THAT "THIS FRAUDULENT SCHEME GENERATED COMPLAINTS AGAINST THE CLAIMANTS." THE COURT ALSO FOUND THAT "BUT FOR THE FRAUDULENT SCHEME OF DEFENDANTS, NONE OF THE POST-2022 COMPLAINTS IN THE CRD REGARDING THE CLAIMANTS WOULD LIKELY EXIST IN THE CRD." (AUG. 19, 2025 ORDER AND JUDGMENT AT 14, 27.) ACCELERATED WEALTH ADVISORS HAS SINCE CHANGED ITS NAME TO SELA CAPITAL GROUP.

Disclosure 7 of 7

Reporting Source:	Firm
Employing firm when activities occurred which led to the complaint:	Accelerated Wealth
Allegations:	Customer alleges unsuitable fixed annuity sales and complains of the fact that she was not informed of IAR's insurance sales incentives, upward commission bonuses and other conflicts of interest involved in the sale of one particular insurance product family over other alternatives. Customer alleges she was not informed that AWA insurance sales generated higher incentives to West and Abeyta to sell insurance as opposed to standard RIA investment management fees. As a result, alleges violation of Reg. Best Interest. Customer additionally alleges violation of her privacy in that ABeyta and West mailed her name to their new firm without her authorization. Sale occured in April 2019.
Product Type:	Annuity-Fixed Other: Customer alleges privacy breach by IAR
Alleged Damages:	$0.00
Alleged Damages Amount Explanation (if amount not exact):	Customer alleges unsuitable sale of fixed annuities, customer spoke with Mr. West in December of 2023 to express concern over sales and did not receive response. Customer alleges she was not informed of the extent of IAR's commissions or ancillary incentives to sell the annuities at the time of original sale. Customer has requested rescission of contracts.
Is this an oral complaint?	No
Is this a written complaint?	Yes
Is this an arbitration/CFTC reparation or civil litigation?	No

Customer Complaint Information

Date Complaint Received:	02/06/2024
Complaint Pending?	No
Status:	Closed/No Action
Status Date:	02/29/2024
Settlement Amount:	
Individual Contribution Amount:	

Reporting Source:	Individual
Employing firm when activities occurred which led to the complaint:	Accelerated Wealth
Allegations:	Unsuitable Fixed Annuity sales, commission disclosure.
Product Type:	Annuity-Fixed
Alleged Damages:	$0.00
Is this an oral complaint?	No
Is this a written complaint?	Yes

Is this an arbitration/CFTC reparation or civil litigation?	No

Customer Complaint Information

Date Complaint Received:	02/06/2024
Complaint Pending?	No
Status:	Closed/No Action
Status Date:	08/19/2025
Settlement Amount:	
Individual Contribution Amount:	
Broker Statement	IN AN AUGUST 19, 2025 DECISION (EL PASO COUNTY DISTRICT COURT, CASE NO. 2024CV30096), FOLLOWING A TRIAL BETWEEN CLAIMANTS CHRIS ABEYTA, DUSTIN WEST, MACKENZIE BEKEZA, RAYMOND HART, AND SUSAN AUER, AND DEFENDANTS ACCELERATED WEALTH, LLC, ACCELERATED WEALTH ADVISORS, LLC, BILL WALTON, AND RICK NUMMI, THE COURT FOUND THAT "DEFENDANTS ENGAGED IN A FRAUDULENT SCHEME DESIGNED TO DISSEMINATE FALSE AND HARMFUL MISREPRESENTATIONS ABOUT CLAIMANTS," AND THAT "THIS FRAUDULENT SCHEME GENERATED COMPLAINTS AGAINST THE CLAIMANTS." THE COURT ALSO FOUND THAT "BUT FOR THE FRAUDULENT SCHEME OF DEFENDANTS, NONE OF THE POST-2022 COMPLAINTS IN THE CRD REGARDING THE CLAIMANTS WOULD LIKELY EXIST IN THE CRD." (AUG. 19, 2025 ORDER AND JUDGMENT AT 14, 27.) ACCELERATED WEALTH ADVISORS HAS SINCE CHANGED ITS NAME TO SELA CAPITAL GROUP.

End of Report

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