



IAPD Report

ANDREW MICHAEL LEEMAN

CRD# 6796660

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Please contact FINRA with any concerns.



IAPD Information About Representatives

IAPD offers information on all current-and many former representatives. Investors are strongly encouraged to use IAPD to check the background of representatives before deciding to conduct, or continue to conduct, business with them.

What is included in a IAPD report?

IAPD reports for individual representatives include information such as employment history, professional qualifications, disciplinary actions, criminal convictions, civil judgments and arbitration awards.

It is important to note that the information contained in an IAPD report may include pending actions or allegations that may be contested, unresolved or unproven. In the end, these actions or allegations may be resolved in favor of the representative, or concluded through a negotiated settlement with no admission or finding of wrongdoing.

Where did this information come from?

The information contained in IAPD comes from the Investment Adviser Registration Depository (IARD) and FINRA's Central Registration Depository, or CRD, (see more on CRD below) and is a combination of:

- information the states require representatives and firms to submit as part of the registration and licensing process, and
- information that state regulators report regarding disciplinary actions or allegations against representatives.

How current is this information?

Generally, representatives are required to update their professional and disciplinary information in IARD within 30 days.

Need help interpreting this report?

For help understanding how to read this report, please consult NASAA's IAPD Tips page <http://www.nasaa.org/IAPD/IARReports.cfm>

What if I want to check the background of an Individual Broker or Brokerage Firm?

To check the background of an Individual Broker or Brokerage firm, you can search for the firm or individual in IAPD. If your search is successful, click on the link provided to view the available licensing and registration information in FINRA's BrokerCheck website.

Are there other resources I can use to check the background of investment professionals?

It is recommended that you learn as much as possible about an individual representative or Investment Adviser firm before deciding to work with them. Your state securities regulator can help you research individuals and certain firms doing business in your state. The contact information for state securities regulators can be found on the website of the North American Securities Administrators Association <http://www.nasaa.org>



Report Summary

ANDREW MICHAEL LEEMAN (CRD# 6796660)

The report summary provides an overview of the representative's professional background and conduct. The information contained in this report has been provided by the representative, investment adviser and/or securities firms, and/or securities regulators as part of the states' investment adviser registration and licensing process. The information contained in this report was last updated by the representative, a previous employing firm, or a securities regulator on **01/05/2026**.

CURRENT EMPLOYERS

	Firm	CRD#	Registered Since
B	NYLIFE SECURITIES LLC	CRD# 5167	11/08/2023
IA	EAGLE STRATEGIES LLC	CRD# 110826	09/11/2025

QUALIFICATIONS

This representative is currently registered in **1** SRO(s) and **16** jurisdiction(s).

Is this representative currently Inactive or Suspended with any regulator? **No**

Note: Not all jurisdictions require IAR registration or may have an exemption from registration.

Additional information including this individual's qualification examinations and professional designations is available in the Detailed Report.

REGISTRATION HISTORY

This representative was previously registered with the following firm(s):

	FIRM	CRD#	LOCATION	REGISTRATION DATES
IA	DYNAMIC WEALTH ADVISORS	151367	WESTLAKE, OH	01/10/2022 - 09/11/2023
IA	EAGLE STRATEGIES LLC	110826	INDEPENDENCE,, OH	03/10/2021 - 11/17/2021
B	NYLIFE SECURITIES LLC	5167	Independence, OH	11/07/2017 - 11/17/2021

For additional registration and employment history details as reported by the individual, refer to the Registration and Employment History section of the Detailed Report.

DISCLOSURE INFORMATION

Disclosure events include certain criminal charges and convictions, formal investigations and disciplinary actions initiated by regulators, customer disputes and arbitrations, and financial disclosures such as bankruptcies and unpaid judgments or liens.

Are there events disclosed about this representative?

No



Qualifications

REGISTRATIONS

This section provides the SRO, states and U.S. territories in which the representative is currently registered and licensed, the category of each registration, and the date on which the registration becomes effective. This section also provides, for each firm with which the representative is currently employed, the address of each location where the representative works. This individual is currently registered with **16** jurisdiction(s) and 1 SRO(s) through his or her employer(s).

Employment 1 of 2

Firm Name: **NYLIFE SECURITIES LLC**
Main Address: 51 MADISON AVE.
ROOM 713
NEW YORK, NY 10010
Firm ID#: 5167

	Regulator	Registration	Status	Date
B	FINRA	General Securities Representative	Approved	11/08/2023
B	FINRA	Invest. Co and Variable Contracts	Approved	11/08/2023
B	Arizona	Agent	Approved	09/26/2025
B	California	Agent	Approved	09/18/2025
B	Colorado	Agent	Approved	09/18/2025
B	Florida	Agent	Approved	09/18/2025
B	Indiana	Agent	Approved	09/18/2025
B	Maryland	Agent	Approved	09/23/2025
B	Michigan	Agent	Approved	09/18/2025
B	New Hampshire	Agent	Approved	09/22/2025
B	New Jersey	Agent	Approved	11/03/2025
B	New York	Agent	Approved	09/21/2025
B	North Carolina	Agent	Approved	09/19/2025



Qualifications

Regulator	Registration	Status	Date
B Ohio	Agent	Approved	11/08/2023
B Pennsylvania	Agent	Approved	09/22/2025
B South Carolina	Agent	Approved	09/19/2025
B Texas	Agent	Approved	09/17/2025
B Washington	Agent	Approved	09/20/2025

Branch Office Locations

261 CROCKER PARK BLVD,
Apt 306
WESTLAKE, OH 44145

Employment 2 of 2

Firm Name: **EAGLE STRATEGIES LLC**
 Main Address: 51 MADISON AVENUE
 12TH FLOOR
 NEW YORK, NY 10010
 Firm ID#: 110826

Regulator	Registration	Status	Date
IA Ohio	Investment Adviser Representative	Approved	09/11/2025
IA Texas	Investment Adviser Representative	Restricted Approval	09/26/2025

Branch Office Locations

EAGLE STRATEGIES LLC
6100 Oak Tree Blvd.
Suite 300
Independence, OH 44131

EAGLE STRATEGIES LLC
261 CROCKER PARK BLVD,
APT 306
WESTLAKE, OH 44145



Qualifications

PASSED INDUSTRY EXAMS

This section includes all industry exams that the representative has passed. Under limited circumstances, a representative may attain registration after receiving an exam waiver based on a combination of exams the representative has passed and qualifying work experience. Likewise a new exam requirement may be grandfathered based on a representative's specific qualifying work experience. Exam waivers and grandfathering are not included below.

This individual has passed 0 principal/supervisory exams, 3 general industry/product exams, and 2 state securities law exams.

Principal/Supervisory Exams

Exam	Category	Date
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No information reported.

General Industry/Product Exams

Exam	Category	Date
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General Securities Representative Examination (S7TO)	Series 7TO	06/27/2020
Securities Industry Essentials Examination (SIE)	SIE	10/01/2018
Investment Company Products/Variable Contracts Representative Examination (S6)	Series 6	11/07/2017

State Securities Law Exams

Exam	Category	Date
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Uniform Combined State Law Examination (S66)	Series 66	02/27/2021
Uniform Securities Agent State Law Examination (S63)	Series 63	09/30/2020

PROFESSIONAL DESIGNATIONS

This section details that the representative has reported **0** professional designation(s).

No information reported.



Registration & Employment History

PREVIOUSLY REGISTERED WITH THE FOLLOWING FIRMS

This representative held registrations with the following firms:

	Registration Dates	Firm Name	ID#	Branch Location
IA	01/10/2022 - 09/11/2023	DYNAMIC WEALTH ADVISORS	CRD# 151367	WESTLAKE, OH
IA	03/10/2021 - 11/17/2021	EAGLE STRATEGIES LLC	CRD# 110826	INDEPENDENCE,, OH
B	11/07/2017 - 11/17/2021	NYLIFE SECURITIES LLC	CRD# 5167	Independence, OH

EMPLOYMENT HISTORY

Below is the representative's employment history for up to the last 10 years.

Employment Dates	Employer Name	Position	Investment Related	Employer Location
09/2025 - Present	EAGLE STRATEGIES LLC	IAR	Y	INDEPENDENCE, OH, United States
11/2023 - Present	NYLIFE Securities LLC	REGISTERED REP	Y	WESTLAKE, OH, United States
01/2022 - Present	DYNAMIC WEALTH ADVISORS dba SWISS AMERICAN WEALTH ADVISORS	INVESTMENT ADVISOR REPRESENTATIVE	Y	WESTLAKE, OH, United States
03/2021 - 11/2021	Eagle Strategies LLC	IAR	Y	INDEPENDENCE, OH, United States
09/2020 - 11/2021	YES WEALTH PARTNERS LLC	OWNER	Y	INDEPENDENCE, OH, United States
10/2019 - 11/2021	HALPERN & ASSOCIATES	ASSOCIATE	Y	INDEPENDENCE, OH, United States
09/2017 - 11/2021	NYLIFE Securities LLC	Registered Representative	Y	Seven Hills, OH, United States
05/2017 - 11/2021	New York Life Insurance Co.	Agent	Y	Seven Hills, OH, United States
06/2021 - 10/2021	INTREPID WEALTH PARTNERS, LLC	Associate	Y	Independence, OH, United States
11/2013 - 12/2019	Eastern Ohio Basketball Assoc.	Basketball Official	N	Columbus, OH, United States
02/2017 - 01/2019	Cavaliers Holding LLC	Professional Cheerleader	N	Cleveland, OH, United States
08/2016 - 12/2016	Webster University	Student	N	Geneva, Switzerland
08/2013 - 12/2016	Kent State University	Student	N	Kent, OH, United States



Registration & Employment History

EMPLOYMENT HISTORY

Employment Dates	Employer Name	Position	Investment Related	Employer Location
04/2016 - 08/2016	Swenson's Drive-Ins, LLC	Curb Server	N	Akron, OH, United States

OTHER BUSINESS ACTIVITIES

This section includes information, if any, as provided by the representative regarding other business activities the representative is currently engaged in either as a proprietor, partner, officer, director, employee, trustee, agent, or otherwise. This section does not include non-investment related activity that is exclusively charitable, civic, religious, or fraternal and is recognized as tax exempt.

[Miller Muscle, LLC; Online strength and nutrition coach; 261 Crocker Park BLVD., APT 306, Westlake, OH 44145; Start Date: 09/2022; Role/Title: Owner; Not investment related; 40 hours per month; 10 hours per month during securities trading hours; owner and head coach responsible for all aspects of the business; management, client servicing, etc.]

[Basketball Official; Officiate basketball games; 261 Crocker Park BLVD., APT 306, Westlake, OH 44145; Start Date: 09/2013; Role/Title: Independent Contractor; Not investment related; 10 hours per month; 0 hours per month during securities trading hours; Officiate basketball games]

[Insurance Brokering; Appointed with outside carriers for the purpose of brokering non-registered insurance products; 261 Crocker Park BLVD., APT 306, Westlake, OH 44145; Start Date: 11/2021; Role/Title: Insurance Broker; Investment related; 10 hours per month; 10 hours per month during securities trading hours; Solicitation and sale of insurance and financial products]

[A M LEEMAN REAL ESTATE LLC; buy and sell real estate; 261 Crocker Park BLVD., APT 306 Westlake, OH 44145; Start Date 07/2024; Role/Title: Owner; Investment Related; 20 hours per month; 10 hours per month during securities trading hours; owner/operator]



End of Report

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