



IAPD Report

Jacob Bevilacqua

CRD# 7343807

<u>Section Title</u>	<u>Page(s)</u>
Report Summary	1
Qualifications	2 - 4
Registration and Employment History	5 - 6

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Please contact FINRA with any concerns.



IAPD Information About Representatives

IAPD offers information on all current-and many former representatives. Investors are strongly encouraged to use IAPD to check the background of representatives before deciding to conduct, or continue to conduct, business with them.

What is included in a IAPD report?

IAPD reports for individual representatives include information such as employment history, professional qualifications, disciplinary actions, criminal convictions, civil judgments and arbitration awards.

It is important to note that the information contained in an IAPD report may include pending actions or allegations that may be contested, unresolved or unproven. In the end, these actions or allegations may be resolved in favor of the representative, or concluded through a negotiated settlement with no admission or finding of wrongdoing.

Where did this information come from?

The information contained in IAPD comes from the Investment Adviser Registration Depository (IARD) and FINRA's Central Registration Depository, or CRD, (see more on CRD below) and is a combination of:

- information the states require representatives and firms to submit as part of the registration and licensing process, and
- information that state regulators report regarding disciplinary actions or allegations against representatives.

How current is this information?

Generally, representatives are required to update their professional and disciplinary information in IARD within 30 days.

Need help interpreting this report?

For help understanding how to read this report, please consult NASAA's IAPD Tips page <http://www.nasaa.org/IAPD/IARReports.cfm>

What if I want to check the background of an Individual Broker or Brokerage Firm?

To check the background of an Individual Broker or Brokerage firm, you can search for the firm or individual in IAPD. If your search is successful, click on the link provided to view the available licensing and registration information in FINRA's BrokerCheck website.

Are there other resources I can use to check the background of investment professionals?

It is recommended that you learn as much as possible about an individual representative or Investment Adviser firm before deciding to work with them. Your state securities regulator can help you research individuals and certain firms doing business in your state. The contact information for state securities regulators can be found on the website of the North American Securities Administrators Association <http://www.nasaa.org>



Report Summary

Jacob Bevilacqua (CRD# 7343807)

The report summary provides an overview of the representative's professional background and conduct. The information contained in this report has been provided by the representative, investment adviser and/or securities firms, and/or securities regulators as part of the states' investment adviser registration and licensing process. The information contained in this report was last updated by the representative, a previous employing firm, or a securities regulator on **03/03/2026**.

CURRENT EMPLOYERS

	Firm	CRD#	Registered Since
B	CAMBRIDGE INVESTMENT RESEARCH, INC.	CRD# 39543	11/14/2025
IA	THE AMERIFLEX GROUP	CRD# 305585	11/25/2025

QUALIFICATIONS

This representative is currently registered in **1** SRO(s) and **6** jurisdiction(s).

Is this representative currently Inactive or Suspended with any regulator? **No**

Note: Not all jurisdictions require IAR registration or may have an exemption from registration.

Additional information including this individual's qualification examinations and professional designations is available in the Detailed Report.

REGISTRATION HISTORY

This representative was previously registered with the following firm(s):

	FIRM	CRD#	LOCATION	REGISTRATION DATES
IA	COMMONWEALTH FINANCIAL NETWORK	8032	Lynnfield, MA	07/12/2021 - 11/14/2025
B	COMMONWEALTH FINANCIAL NETWORK	8032	Lynnfield, MA	04/19/2021 - 11/14/2025

For additional registration and employment history details as reported by the individual, refer to the Registration and Employment History section of the Detailed Report.

DISCLOSURE INFORMATION

Disclosure events include certain criminal charges and convictions, formal investigations and disciplinary actions initiated by regulators, customer disputes and arbitrations, and financial disclosures such as bankruptcies and unpaid judgments or liens.

Are there events disclosed about this representative?

No



Qualifications

REGISTRATIONS

This section provides the SRO, states and U.S. territories in which the representative is currently registered and licensed, the category of each registration, and the date on which the registration becomes effective. This section also provides, for each firm with which the representative is currently employed, the address of each location where the representative works. This individual is currently registered with 6 jurisdiction(s) and 1 SRO(s) through his or her employer(s).

Employment 1 of 2

Firm Name: **CAMBRIDGE INVESTMENT RESEARCH, INC.**
Main Address: 1776 PLEASANT PLAIN RD.
FAIRFIELD, IA 52556-8757
Firm ID#: 39543

	Regulator	Registration	Status	Date
B	FINRA	General Securities Representative	Approved	11/14/2025
B	Florida	Agent	Approved	11/14/2025
B	Massachusetts	Agent	Approved	11/14/2025
B	New Jersey	Agent	Approved	03/03/2026
B	North Carolina	Agent	Approved	03/05/2026
B	Ohio	Agent	Approved	03/03/2026
B	Texas	Agent	Approved	03/03/2026

Branch Office Locations

CAMBRIDGE INVESTMENT RESEARCH, INC.
Ocala, FL

CAMBRIDGE INVESTMENT RESEARCH, INC.
44 SE 1st Ave, Unit 316
Ocala, FL 34471

Employment 2 of 2

Firm Name: **THE AMERIFLEX GROUP**
Main Address: 8475 W. SUNSET ROAD, SUITE 101
LAS VEGAS, NV 89113
Firm ID#: 305585



Qualifications

Regulator	Registration	Status	Date
IA Florida	Investment Adviser Representative	Approved	11/25/2025

Branch Office Locations

THE AMERIFLEX GROUP

44 SE 1st Ave.

#316

Ocala, FL 34471



Qualifications

PASSED INDUSTRY EXAMS

This section includes all industry exams that the representative has passed. Under limited circumstances, a representative may attain registration after receiving an exam waiver based on a combination of exams the representative has passed and qualifying work experience. Likewise a new exam requirement may be grandfathered based on a representative's specific qualifying work experience. Exam waivers and grandfathering are not included below.

This individual has passed 0 principal/supervisory exams, 2 general industry/product exams, and 1 state securities law exam.

Principal/Supervisory Exams

Exam	Category	Date
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No information reported.

General Industry/Product Exams

Exam	Category	Date
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B	General Securities Representative Examination (S7TO)	Series 7TO	04/16/2021
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B	Securities Industry Essentials Examination (SIE)	SIE	02/17/2021
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State Securities Law Exams

Exam	Category	Date
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IA B	Uniform Combined State Law Examination (S66)	Series 66	05/12/2021
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PROFESSIONAL DESIGNATIONS

This section details that the representative has reported **0** professional designation(s).

No information reported.



Registration & Employment History

PREVIOUSLY REGISTERED WITH THE FOLLOWING FIRMS

This representative held registrations with the following firms:

	Registration Dates	Firm Name	ID#	Branch Location
IA	07/12/2021 - 11/14/2025	COMMONWEALTH FINANCIAL NETWORK	CRD# 8032	Lynnfield, MA
B	04/19/2021 - 11/14/2025	COMMONWEALTH FINANCIAL NETWORK	CRD# 8032	Lynnfield, MA

EMPLOYMENT HISTORY

Below is the representative's employment history for up to the last 10 years.

Employment Dates	Employer Name	Position	Investment Related	Employer Location
11/2025 - Present	Cambridge Investment Research, Inc.	Registered Representative	Y	Fairfield, IA, United States
11/2025 - Present	The Ameriflex Group	IAR	Y	Las Vegas, NV, United States
12/2021 - Present	ShandsCair	Flight Nurse	N	Gainesville, FL, United States
04/2021 - Present	Capital Management Partners, LLC	Advisor	Y	Peabody, MA, United States
12/2020 - Present	Envision Physician Services	Travel CRNA. National healthcare provider staffing company that I work as a 1099 contractor for. Currently assigned to Ocala Regional Medical Center in Ocala, FL	N	Clearwater, FL, United States
04/2018 - Present	Rockport Ambulance Department	EMT - volunteer position but classified as a town employee	N	Rockport, MA, United States
04/2021 - 11/2025	Commonwealth Financial Network	Advisor	Y	Waltham, MA, United States
02/2016 - 09/2021	Massachusetts General Hospital	CRNA. Previously full time, currently per diem	N	Boston, MA, United States
01/2017 - 08/2017	Beauport Ambulance Service	Paramedic	N	Gloucester, MA, United States
05/2015 - 01/2017	Cataldo Ambulance Service	Paramedic	N	Somerville, MA, United States



Registration & Employment History



OTHER BUSINESS ACTIVITIES

This section includes information, if any, as provided by the representative regarding other business activities the representative is currently engaged in either as a proprietor, partner, officer, director, employee, trustee, agent, or otherwise. This section does not include non-investment related activity that is exclusively charitable, civic, religious, or fraternal and is recognized as tax exempt.

1. JACOB BEVILACQUA, 3655 SW 151st CT, Ocala FL 34481, United States, START DATE 12/2020, Owner, Healthcare, NIR, 16 HR/MO, 16 HR/MO TRADING.
2. SHANDSCAIR, 2101 SW 16th St, Gainesville FL 32608, United States, START DATE 01/2022, W2 Employee, Healthcare, NIR, 8 HR/MO, 4 HR/MO TRADING.



End of Report

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