



IAPD Report

MICHAEL JOHN KILEY

CRD# 851062

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When communicating online or investing with any professional, make sure you know who you're dealing with. [Imposters](#) might link to sites like BrokerCheck from [phishing](#) or similar scam websites, or through [social media](#), trying to steal your personal information or your money.

Please contact FINRA with any concerns.



IAPD Information About Representatives

IAPD offers information on all current-and many former representatives. Investors are strongly encouraged to use IAPD to check the background of representatives before deciding to conduct, or continue to conduct, business with them.

What is included in a IAPD report?

IAPD reports for individual representatives include information such as employment history, professional qualifications, disciplinary actions, criminal convictions, civil judgments and arbitration awards.

It is important to note that the information contained in an IAPD report may include pending actions or allegations that may be contested, unresolved or unproven. In the end, these actions or allegations may be resolved in favor of the representative, or concluded through a negotiated settlement with no admission or finding of wrongdoing.

Where did this information come from?

The information contained in IAPD comes from the Investment Adviser Registration Depository (IARD) and FINRA's Central Registration Depository, or CRD, (see more on CRD below) and is a combination of:

- information the states require representatives and firms to submit as part of the registration and licensing process, and
- information that state regulators report regarding disciplinary actions or allegations against representatives.

How current is this information?

Generally, representatives are required to update their professional and disciplinary information in IARD within 30 days.

Need help interpreting this report?

For help understanding how to read this report, please consult NASAA's IAPD Tips page <http://www.nasaa.org/IAPD/IARReports.cfm>

What if I want to check the background of an Individual Broker or Brokerage Firm?

To check the background of an Individual Broker or Brokerage firm, you can search for the firm or individual in IAPD. If your search is successful, click on the link provided to view the available licensing and registration information in FINRA's BrokerCheck website.

Are there other resources I can use to check the background of investment professionals?

It is recommended that you learn as much as possible about an individual representative or Investment Adviser firm before deciding to work with them. Your state securities regulator can help you research individuals and certain firms doing business in your state. The contact information for state securities regulators can be found on the website of the North American Securities Administrators Association <http://www.nasaa.org>



Report Summary

MICHAEL JOHN KILEY (CRD# 851062)

The report summary provides an overview of the representative's professional background and conduct. The information contained in this report has been provided by the representative, investment adviser and/or securities firms, and/or securities regulators as part of the states' investment adviser registration and licensing process. The information contained in this report was last updated by the representative, a previous employing firm, or a securities regulator on **01/02/2026**.

CURRENT EMPLOYERS

	Firm	CRD#	Registered Since
B	VANDERBILT SECURITIES, LLC	CRD# 5953	10/10/2025
IA	VANDERBILT ADVISORY SERVICES	CRD# 116537	10/10/2025
IA	CONSOLIDATED PORTFOLIO REVIEW CORP	CRD# 112694	10/14/2025

QUALIFICATIONS

This representative is currently registered in **1** SRO(s) and **31** jurisdiction(s).

Is this representative currently Inactive or Suspended with any regulator? **No**

Note: Not all jurisdictions require IAR registration or may have an exemption from registration.

Additional information including this individual's qualification examinations and professional designations is available in the Detailed Report.

REGISTRATION HISTORY

This representative was previously registered with the following firm(s):

	FIRM	CRD#	LOCATION	REGISTRATION DATES
B	SPIRE SECURITIES, LLC	144131	IRVINE, CA	10/15/2012 - 10/31/2025
IA	SPIRE WEALTH MANAGEMENT, LLC	113908	Irvine, CA	10/15/2012 - 10/31/2025
IA	CHAMBERLAIN CONSULTING GROUP, LP	137272	IRVINE, CA	09/03/2008 - 10/10/2025

For additional registration and employment history details as reported by the individual, refer to the Registration and Employment History section of the Detailed Report.

DISCLOSURE INFORMATION

Disclosure events include certain criminal charges and convictions, formal investigations and disciplinary actions initiated by regulators, customer disputes and arbitrations, and financial disclosures such as bankruptcies and unpaid judgments or liens.

Are there events disclosed about this representative? **Yes**

The following types of events are disclosed about this representative:

Type	Count
Criminal	1



Qualifications

REGISTRATIONS

This section provides the SRO, states and U.S. territories in which the representative is currently registered and licensed, the category of each registration, and the date on which the registration becomes effective. This section also provides, for each firm with which the representative is currently employed, the address of each location where the representative works. This individual is currently registered with **31** jurisdiction(s) and 1 SRO(s) through his or her employer(s).

Employment 1 of 3

Firm Name: **VANDERBILT SECURITIES, LLC**
Main Address: 125 FROEHLICH FARM BLVD.
WOODBURY, NY 11797
Firm ID#: 5953

	Regulator	Registration	Status	Date
B	FINRA	Financial and Operations Principal	Approved	10/10/2025
B	FINRA	General Securities Principal	Approved	10/10/2025
B	FINRA	General Securities Representative	Approved	10/10/2025
B	FINRA	Operations Professional	Approved	10/10/2025
B	Arizona	Agent	Approved	11/07/2025
B	California	Agent	Approved	10/10/2025
B	Colorado	Agent	Approved	10/15/2025
B	Delaware	Agent	Approved	10/20/2025
B	District of Columbia	Agent	Approved	01/06/2026
B	Florida	Agent	Approved	10/21/2025
B	Georgia	Agent	Approved	10/20/2025
B	Hawaii	Agent	Approved	01/08/2026
B	Idaho	Agent	Approved	10/20/2025



Qualifications

Regulator	Registration	Status	Date
B Illinois	Agent	Approved	10/20/2025
B Indiana	Agent	Approved	11/07/2025
B Iowa	Agent	Approved	11/03/2025
B Maryland	Agent	Approved	10/16/2025
B Minnesota	Agent	Approved	01/05/2026
B Missouri	Agent	Approved	01/02/2026
B Montana	Agent	Approved	11/04/2025
B Nebraska	Agent	Approved	11/03/2025
B Nevada	Agent	Approved	11/03/2025
B New Jersey	Agent	Approved	10/17/2025
B New York	Agent	Approved	10/19/2025
B North Carolina	Agent	Approved	11/03/2025
B Ohio	Agent	Approved	11/04/2025
B Oregon	Agent	Approved	11/06/2025
B South Carolina	Agent	Approved	10/21/2025
B South Dakota	Agent	Approved	11/03/2025
B Tennessee	Agent	Approved	10/21/2025
B Texas	Agent	Approved	10/13/2025
B Utah	Agent	Approved	11/03/2025



Qualifications

Regulator	Registration	Status	Date
B Virginia	Agent	Approved	11/05/2025
B Washington	Agent	Approved	10/13/2025
B Wyoming	Agent	Approved	10/13/2025

Branch Office Locations

2050 Main Street, Suite 950
Irvine, CA 92614

Employment 2 of 3

Firm Name: **CONSOLIDATED PORTFOLIO REVIEW CORP**
Main Address: 125 FROEHLICH FARM BLVD.
WOODBURY, NY 11797
Firm ID#: 112694

Regulator	Registration	Status	Date
IA California	Investment Adviser Representative	Approved	10/14/2025
IA Texas	Investment Adviser Representative	Restricted Approval	10/15/2025

Branch Office Locations

CONSOLIDATED PORTFOLIO REVIEW CORP
2050 Main Street, Suite 950
Irvine, CA 92614

Employment 3 of 3

Firm Name: **VANDERBILT ADVISORY SERVICES**
Main Address: 125 FROEHLICH FARM BLVD.
WOODBURY, NY 11797
Firm ID#: 116537

Regulator	Registration	Status	Date
IA California	Investment Adviser Representative	Approved	10/10/2025



Qualifications

Regulator	Registration	Status	Date
IA Texas	Investment Adviser Representative	Restricted Approval	10/13/2025

Branch Office Locations

VANDERBILT ADVISORY SERVICES

2050 Main Street, Suite 950
Irvine, CA 92614



Qualifications

PASSED INDUSTRY EXAMS

This section includes all industry exams that the representative has passed. Under limited circumstances, a representative may attain registration after receiving an exam waiver based on a combination of exams the representative has passed and qualifying work experience. Likewise a new exam requirement may be grandfathered based on a representative's specific qualifying work experience. Exam waivers and grandfathering are not included below.

This individual has passed 2 principal/supervisory exams, 4 general industry/product exams, and 1 state securities law exam.

Principal/Supervisory Exams

Exam	Category	Date
Financial and Operations Principal Examination (S27)	Series 27	08/30/1988
General Securities Principal Examination (S24)	Series 24	11/07/1985

General Industry/Product Exams

Exam	Category	Date
Operations Professional Examination (S99TO)	Series 99TO	01/02/2023
Securities Industry Essentials Examination (SIE)	SIE	10/01/2018
General Securities Representative Examination (S7)	Series 7	02/16/1985
Registered Representative Examination (S1)	Series 1	04/03/1978

State Securities Law Exams

Exam	Category	Date
Uniform Securities Agent State Law Examination (S63)	Series 63	10/28/1988

PROFESSIONAL DESIGNATIONS

This section details that the representative has reported **0** professional designation(s).

No information reported.



Registration & Employment History

PREVIOUSLY REGISTERED WITH THE FOLLOWING FIRMS

This representative held registrations with the following firms:

	Registration Dates	Firm Name	ID#	Branch Location
B	10/15/2012 - 10/31/2025	SPIRE SECURITIES, LLC	CRD# 144131	IRVINE, CA
IA	10/15/2012 - 10/31/2025	SPIRE WEALTH MANAGEMENT, LLC	CRD# 113908	Irvine, CA
IA	09/03/2008 - 10/10/2025	CHAMBERLAIN CONSULTING GROUP, LP	CRD# 137272	IRVINE, CA
B	04/01/2005 - 10/15/2012	GIRARD SECURITIES, INC.	CRD# 18697	IRVINE, CA
IA	04/01/2005 - 10/15/2012	GIRARD SECURITIES, INC.	CRD# 18697	IRVINE, CA
IA	12/10/1999 - 04/09/2005	LOCKWOOD FINANCIAL SERVICES, INC	CRD# 40655	IRVINE, CA
B	05/27/1999 - 04/09/2005	LOCKWOOD FINANCIAL SERVICES, INC.	CRD# 40655	MALVERN, PA
B	03/05/1993 - 12/31/1999	MUTUAL SERVICE CORPORATION	CRD# 4806	BOSTON, MA
B	06/04/1992 - 08/24/1999	CANTERBURY CAPITAL SERVICES, INC.	CRD# 22875	NEWPORT BEACH, CA
B	09/30/1988 - 05/04/1993	KFM SECURITIES, INC.	CRD# 22513	SAN DIEGO, CA
B	09/23/1986 - 09/07/1988	CHRISTOPHER WEIL & COMPANY, INC	CRD# 6566	
B	03/20/1985 - 08/21/1986	VALUE EQUITIES CORPORATION	CRD# 13316	
B	03/21/1983 - 03/12/1985	WESTLAKE SECURITIES, INC.	CRD# 10279	
B	07/19/1982 - 04/13/1983	MUTUAL BENEFIT FINANCIAL SERVICE COMPANY	CRD# 4882	



Registration & Employment History

EMPLOYMENT HISTORY

Below is the representative's employment history for up to the last 10 years.

Employment Dates	Employer Name	Position	Investment Related	Employer Location
10/2025 - Present	Vanderbilt Advisory Services	Investment Advisor Representative	Y	Woodbury, NY, United States
10/2025 - Present	Vanderbilt Securities, LLC	Registered Representative	Y	Woodbury, NY, United States
01/2024 - Present	Chamberlin Consulting Group II, LLC	Owner	Y	Irvine, CA, United States
10/2012 - Present	SPIRE SECURITIES, LLC	REGISTERED REPRESENTATIVE	Y	IRVINE, CA, United States
10/2012 - Present	SPIRE WEALTH MANAGEMENT, LLC	INVESTMENT ADVISER REPRESENTATIVE	Y	IRVINE, CA, United States
01/1998 - 10/2025	CHAMBERLAIN CONSULTING GROUP	OTHER - REGISTERED INVESTMENT ADVISOR	Y	IRVINE, CA, United States
10/1985 - 12/2024	KFM FINANCIAL & INS. SVCS	OTHER - OWNER 100%	N	IRVINE, CA, United States

OTHER BUSINESS ACTIVITIES

This section includes information, if any, as provided by the representative regarding other business activities the representative is currently engaged in either as a proprietor, partner, officer, director, employee, trustee, agent, or otherwise. This section does not include non-investment related activity that is exclusively charitable, civic, religious, or fraternal and is recognized as tax exempt.

Chamberlain Consulting Group II, LLC; 2050 Main Street, Suite 950 Irvine, CA 92614; DBA for IAR/RR business. 100% Owner; Time spent is 95%.

KFM Financial & Insurance Services Inc. DBA Chamberlain Insurance Services; 100% Owner; Time spent is 5%. Sells various types of life insurance such as traditional and variable universal life insurance. These activities represent 50% of revenue.

Chamberlain Consulting Group, LP; Registered Investment Adviser; 2050 Main Street, Suite 950 Irvine, CA 92614; 100% Owner; Time spent is 50%. Provides investment advice.



Disclosure Summary

Disclosure Information

What you should know about reported disclosure events:

(1) Certain thresholds must be met before an event is reported to IARD, for example:

- A law enforcement agency must file formal charges before an Investment Adviser Representative is required to report a particular criminal event.;
- A customer dispute must involve allegations that an Investment Adviser Representative engaged in activity that violates certain rules or conduct governing the industry and that the activity resulted in damages of at least \$5,000.

(2) Disclosure events in IAPD reports come from different sources:

As mentioned in the "About IAPD" section on page 1 of this report, information contained in IAPD comes from Investment Adviser Representatives, firms and regulators. When more than one of these sources reports information for the same disclosure event, all versions of the event will appear in the IAPD report. The different versions will be separated by a solid line with the reporting source labeled.

(3) There are different statuses and dispositions for disclosure events:

- A disclosure event may have a status of *pending*, *on appeal*, or *final*.
 - A "pending" disclosure event involves allegations that have not been proven or formally adjudicated.
 - A disclosure event that is "on appeal" involves allegations that have been adjudicated but are currently being appealed.
 - A "final" disclosure event has been concluded and its resolution is not subject to change.
- A final disclosure event generally has a disposition of *adjudicated*, *settled* or *otherwise resolved*.
 - An "adjudicated" matter includes a disposition by (1) a court of law in a criminal or civil matter, or (2) an administrative panel in an action brought by a regulator that is contested by the party charged with some alleged wrongdoing.
 - A "settled" matter generally represents a disposition wherein the parties involved in a dispute reach an agreement to resolve the matter. Please note that Investment Adviser Representatives and firms may choose to settle customer disputes or regulatory matters for business or other reasons.
 - A "resolved" matter usually includes a disposition wherein no payment is made to the customer or there is no finding of wrongdoing on the part of the Investment Adviser Representative. Such matters generally involve customer disputes.

(4) You may wish to contact the Investment Adviser Representatives to obtain further information regarding any of the disclosure events contained in this IAPD report.



DISCLOSURE EVENT DETAILS

When evaluating this information, please keep in mind that some items may involve pending actions or allegations that may be contested and have not been resolved or proven. The event may, in the end, be withdrawn, dismissed, resolved in favor of the Investment Adviser Representative, or concluded through a negotiated settlement with no admission or finding of wrongdoing.

This report provides the information exactly as it was reported to the Investment Adviser Registration Depository. Some of the specific data fields contained in the report may be blank if the information was not provided.

The following types of events are disclosed about this representative:

Type	Count
Criminal	1

Criminal

This disclosure event involves a criminal charge against the Investment Adviser Representative that has resulted in a dismissal, plea, acquittal or conviction. The criminal matter may relate to any felony or certain misdemeanor offenses (e.g., bribery, perjury, forgery, counterfeiting, extortion, fraud, wrongful taking of property).

Disclosure 1 of 1

Reporting Source: Firm

Court Details: N/A
LONG BEACH MUNICIPAL M 105249

Charge Date: 04/01/1972

Charge Details: SECTION 459 OF PENAL CODE

Felony?

Current Status: Final

Status Date: 05/27/1972

Disposition Details: \$50 FINE, NO PROBATION

Firm Statement
 IN APRIL, 1972 MR. GARY DARNELL AND I, MICHAEL JOHN KILEY, WERE INVOLVED IN A PUBLIC DISTURBANCE. DURING THE DISBURGANCE, A CAR WINDOW WAS BROKEN AND WE WERE SUBSEQUENTLY CHARGED WITH BREAKING AND ENTERING. WHEN WE APPEARED BEFORE THE JUDGE, HE REVIEWED THE FACTS OF THE CASE AND WE WERE PUT ON PROBATION, UNTIL SUCH TIME AS A \$50.00 PENALTY COULD BE PAID. WHEN THE PENALTY WAS PAID, THE PROBATION WAS LIFTED AND THE COURT PETITIONED TO SEAL THE RECORDS UNDER SECTION 1203.45.

Reporting Source: Individual

Court Details: CITY OF LONG BEACH
N/A

Charge Date: 04/01/1972

Charge Details: IN APRIL 1972 MR. GARY DARNELL AND I, MICHAEL JOHN KILEY, WERE INVOLVED INA PUBLIC DISTURBANCE. DURING THE



DISTURBANCE A CAR WINDOW WAS BROKEN AND WE WERE SUBSEQUENTLY CHARGED WITH BREAKING AND ENTERING. WHEN WE APPEARED BEFORE THE JUDGE, HE REVIEWED THE FACTS OF THE CASE AND WE WERE PUT ON PROBATION, UNTIL SUCH TIME A \$50.00 PENALTY COULD BE PAID. WHEN THE PENALTY WAS PAID, THE PROBATION WAS LIFTED AND THE COURT PETITIONED TO SEAL THE RECORDS UNDER SECTION 1203.45.

Felony?	No
Current Status:	Final
Status Date:	05/27/1972
Disposition Details:	NOT PROVIDED
Broker Statement	NOT PROVIDED



End of Report

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